

Roy Morgan

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CONSUMER CONFIDENCE **CONTINUES LONG MARCH FORWARD**

The Roy Morgan Indonesian Consumer Confidence Rating continued its climb in the fourth quarter of 2006, moving upwards by another 3.2 points to 113.6. The October- December result is 8.4 points higher than for the same period in 2005 (105.2).

Indonesians are still positive about the long-term future, with 82% (up 1%) expecting good financial conditions over the next five years, and only 18% (stable) expecting bad economic conditions.

Twenty percent (unchanged) of Indonesians say they are better off than a year ago, while 34% (stable) say they are worse off than a year ago.

Short-term expectations of good economic conditions are on the rise, with 65% (up 6%) expecting good times financially while 34% (down 6%) expect bad economic conditions over the coming year.

Looking ahead, 38% (down 2%) expect to be better off financially this time next year, while 9% (down 3%) expect to be worse off.

Currently, 27% (up 2%) said it was a good time to buy major household items, while 69% (stable) of Indonesians considered now is a bad time to buy.

Ira Soekirman, Director, Roy Morgan Research Indonesia says:

“The continuing buoyancy in Consumer Confidence should mark the end of the crisis triggered by the fuel price hikes in 2005. The recovery is well and truly on its way. Interestingly, the Middle Class comprising both men and women are more confident than the affluent elite. The main drivers of the rating’s march forward are their faith in Indonesia’s economic prospects in the year ahead as well as the recovery in demand for major household appliances. It’s as if they have taken charge of the economy, running it on autopilot, regardless of their individual worries, national disasters or political stalemates.”

Every Quarter, PT Roy Morgan Research interviews in Indonesia more than 6,000 respondents aged 14 years and over. 6,297 respondents were interviewed during the October-December 2006 quarter.

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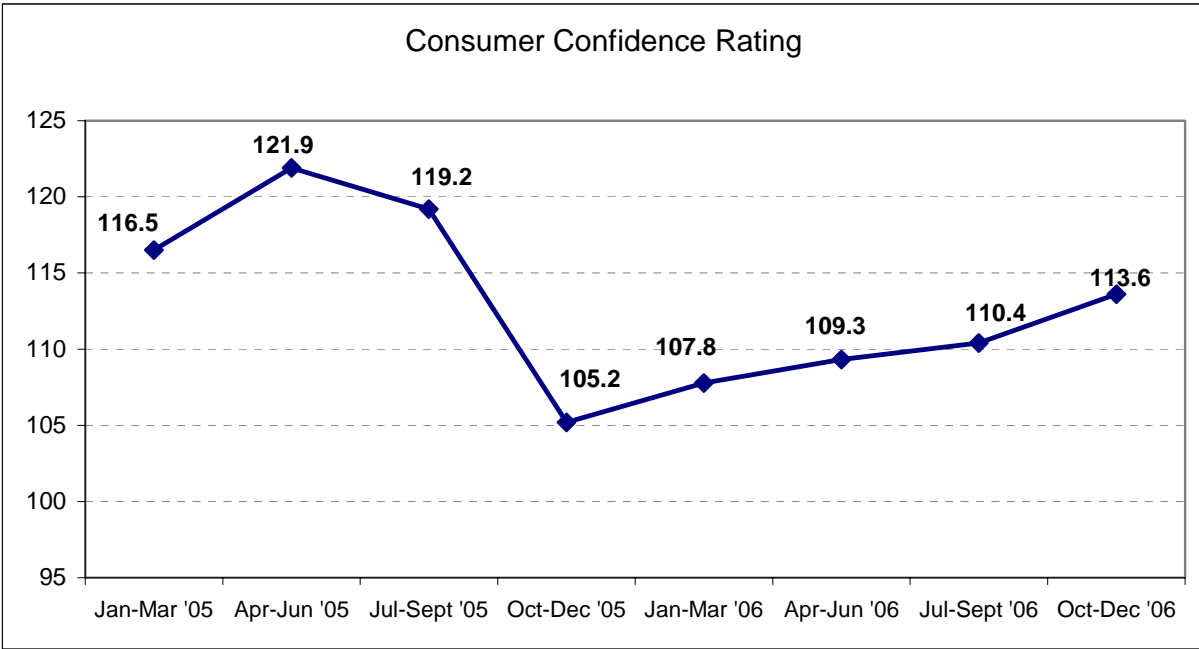
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ROY MORGAN CONSUMER CONFIDENCE RATING



Quarterly Roy Morgan Consumer Confidence Rating Figures

Year	January-March Quarter	April-June Quarter	July-September Quarter	October-December Quarter	Yearly Average
2005	116.5	121.9	119.2	105.2	115.7
2006	107.8	109.3	110.4	113.6	110.3

Results for the Roy Morgan Consumer Confidence Rating* for the component questions over recent surveys are as follows:

	2005				2006				2007			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Interviews	5,707	6,376	6,362	6,244	6,393	6,233	6,312	6,297				
Q1 Would you say you and your family are better-off financially or worse off than you were at this time last year?												
Over the past year	Better off	23	28	26	20	21	20	20	20			
	Worse off	21	24	26	40	39	37	34	34			
Question 1 difference		2	4	0	-20	-18	-17	-14	-14			
Q2 This time next year, do you and your family expect to be better-off financially or worse off than you are now?												
	Better off	46	49	49	40	41	37	40	38			
	Worse off	7	5	6	15	16	12	12	9			
Question 2 difference		39	44	43	25	25	25	28	29			
Q3 Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?												
	Good Times	42	45	71	60	62	61	59	65			
	Bad Times	18	12	28	39	38	37	40	34			
Question 3 difference		24	33	43	21	24	24	19	31			
Q4 Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next 5 years of so – or we'll have bad times – or some good and some bad?												
	Good times	51	56	78	79	80	82	81	82			
	Bad times	12	8	21	21	19	18	18	18			
Question 4 difference		39	48	57	58	61	64	63	64			
Q5 Generally, do you think now is a good time – or a bad time – for people to buy major household items?												
	Good time to buy	6	8	25	18	20	22	25	27			
	Bad time to buy	27	28	72	76	73	71	69	69			
Question 5 difference		-21	-20	-47	-58	-53	-49	-44	-42			
Roy Morgan Consumer Confidence Rating		116.5	121.9	119.2	105.2	107.8	109.3	110.4	113.6			

*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.