

Monday, 16 November 2015

## **Federal Voting Intention virtually unchanged. L-NP (56%) cf. ALP (44%); Confidence in Turnbull Government jumps – highest since March 2011**

**In mid-November L-NP support is 56% (down 0.5%) cf. ALP 44% (up 0.5%) on a two-party preferred basis. If a Federal Election were held now the L-NP would win easily.**

Primary support fell for both major parties with support for the L-NP 46% (down 1%) and ALP 28% (down 0.5%). Support for the Greens was unchanged at 14.5% while Katter's Australian Party is 2% (up 1% to the highest since January 2015), Palmer United Party is 1% (unchanged), while Independents/ Others are at 8.5% (up 0.5%).

### **Roy Morgan Government Confidence Rating**

**The Roy Morgan Government Confidence Rating jumped this week to 119.5 (up 7.5pts and the highest since March 2011) with 50.5% (up 2.5%) of Australians saying Australia is 'heading in the right direction' and 31% (down 5%) saying Australia is 'heading in the wrong direction'.**

**The jump in Roy Morgan Government Confidence has been matched by strong increases in the [ANZ-Roy Morgan Consumer Confidence Rating to 116.6 \(up 11.3pts since Turnbull became Prime Minister\)](#) and [Roy Morgan Business Confidence – now at 119.3 – its highest since November 2014.](#)**

This week's Morgan Poll on Federal voting intention was conducted over the last two weekends, November 7/8 & 14/15, 2015, with an Australia-wide cross-section of 3,167 Australian electors.

### **Analysis by Gender**

Analysis by Gender shows a majority of both genders supporting the L-NP. Men: L-NP 57% (down 1.5%) cf. ALP 43% (up 1.5%); Women: L-NP 55% (up 1%) cf. ALP 45% (down 1%).

### **Analysis by Age group**

Analysis by Age group shows that Turnbull's biggest problem is convincing younger voters to support the L-NP. The ALP leads with 18-24yr olds: ALP 57% cf. L-NP 43%, however the L-NP now leads amongst 25-34yr olds: L-NP 53% cf. ALP 47%. Also, the L-NP leads comfortably with all older age groups: 35-49yr olds favour the L-NP 56.5% cf. ALP 43.5% while 50-64yr olds favour the L-NP 56% cf. ALP 44% and those aged 65+ easily favour the L-NP 64% cf. ALP 36%.

### **Analysis by States**

The L-NP now has a two-party preferred lead in all Australian States. Western Australia: L-NP 63% cf. ALP 37%, South Australia: L-NP 59.5% cf. ALP 40.5%, New South Wales: L-NP 57.5% cf. ALP 42.5%, Queensland: LNP 55.5% cf. ALP 44.5%, Tasmania: L-NP 55% cf. ALP 45% and Victoria: L-NP 52.5% cf. ALP 47.5%.

The Morgan Poll surveys a larger sample (including people who only use a mobile phone) than any other public opinion poll. **The Morgan Poll asks Minor Party supporters which way they will vote their preferences. \*News Corp's poll does not measure or reference the PUP vote!**

**The Morgan Poll allocated preferences based on how people say they will vote – allocating preferences by how electors voted at the last Federal Election, (as used by News Corp's Newspan) shows the L-NP (55%) cf. ALP (45%) – for trends see the [Morgan Poll historic data table](#).**

**Gary Morgan, Executive Chairman Roy Morgan Research says:**

*"Today's Morgan Poll shows the Turnbull Government's honeymoon continues (L-NP 56% cf. ALP 44%) as the world responds to the devastating terrorist attacks in Paris over the weekend. The good news for the Turnbull Government this week is the increasing confidence amongst Australians across a range of indicators.*

*"The Roy Morgan Government Confidence Rating has increased to 119.5 (up 7.5pts) – it's highest rating for well over four years since March 2011, the [ANZ-Roy Morgan Consumer Confidence Rating](#) is now at [116.6](#) – its highest since January 2014 and [Roy Morgan Business Confidence](#) is at [119.3 in October](#) – its highest for a year since November 2014.*

*"The positive impact on Confidence since Turnbull became Prime Minister gives Turnbull the political capital to make the contentious reforming decisions the Australian economy requires to deal with the end of the commodities boom and also the closure of the Australian car manufacturing industry over the next two years.*

*"World leaders, including Prime Minister Malcolm Turnbull, are currently meeting as part of the G20 in Turkey. Normally the G20 primarily concentrates on economic issues although the atrocity in Paris on Friday evening, which has left more than 130 civilians dead and around 350 injured, has clearly been at the top of the agenda at the G20 gathering of leaders.*

*"The strong lift in confidence around Australia gives the Turnbull Government the mandate to make the tough decisions about whether or not Australia should commit troops to any international coalition aimed at defeating the Islamic State (ISIS) and affiliated terrorist groups in Iraq & Syria over the next few months as Western nations in particular seek to make the most effective and productive response to the horrific Paris terrorist attacks."*

Electors were asked: *"If an election for the House of Representatives were held today – which party will receive your first preference?"*

Visit the Roy Morgan Online Store to browse our range of [Voter Profiles](#) by electorate, detailed [Voting Intention Demographics Reports](#) and [Most important Political Issue Reports](#) (all 150 electorates ranked by an issue).

Finding No. 6559 – This multi-mode Morgan Poll on Federal voting intention was conducted via face-to-face and SMS interviewing over the last two weekends November 7/8 & 14/15, 2015 with an Australia-wide cross-section of 3,167 Australian electors aged 18+, of all electors surveyed 2.0% (down 0.5%) did not name a party.

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## Federal Voting Intention Summary – House of Reps (%)

	L-NP	ALP	The Greens	Palmer United	Katter	Ind./ Others
<b>RECENT FEDERAL ELECTION RESULTS</b>	%	%	%	%	%	%
Election March 2, 1996	47.3 (8.6)	38.8	1.7	0.0	0.0	12.2
Election October 3 <sup>^</sup> , 1998	39.5 (5.3)	40.1	2.1	0.0	0.0	18.3
Election November 10, 2001	43 (5.6)	37.8	4.4	0.0	0.3	13.5
Election October 9, 2004	46.4 (5.9)	37.6	7.2	0.0	0.3	8.5
Election November 24, 2007	42.1 (5.9)	43.4	7.8	0.0	0.3	6.4
Election, August 21, 2010	43.6 (3.7)	38.0	11.8	0.0	0.3	6.3
Election, September 7, 2013	45.5 (4.3)	33.4	8.7	5.5	1.0	5.9
<b>MORGAN POLL</b>						
September 13/14 & 20/21, 2014	38.5 (2)	37.5	12	4	1	7
September 27/28 & October 4/5, 2014	40 (2)	35	12	3.5	1.5	8
October 11/12 & 18/19, 2014	39.5 (2.5)	35.5	12	3.5	1	8.5
October 25/26 & November 1/2, 2014	38.5 (2)	37.5	12.5	3	1.5	7
November 8/9 & 15/16, 2014	38 (2)	38.5	12	2.5	2	7
November 22/23 & 29/30, 2014	39 (2.5)	37.5	12	2	1	8.5
December 6/7 & 13/14, 2014	35 (3)	41	11.5	2	1.5	9
January 3/4 & 10/11, 2015	38.5 (2.5)	38.5	9.5	2	2	9.5
January 23-27, 2015	37.5 (2.5)	39.5	12	3	1	7
January 31/ February 1 & 7/8, 2015	35.5 (2)	41.5	12	2	1	8
February 14/15 & 21/22, 2015	37.5 (2.5)	40.5	10	2	1.5	8.5
February 28/ March 1 & 7/8, 2015	39 (2.5)	38	11.5	2	1.5	8
March 14/15 & 21/22, 2015	38 (3)	40	11	1.5	1.5	8
March 28/29 & April 3-6, 2015	40.5 (3)	36	12.5	1.5	1.5	8
April 11/12 & 18/19, 2015	38.5 (2.5)	38	12	1	1.5	9
April 25/26 & May 2/3, 2015	40 (2.5)	37.5	11.5	1.5	1	8.5
May 16/17, 2015	41.5 (3)	35.5	12.5	1.5	1.5	7.5
May 23/24 & 30/31, 2015	41 (3)	37	13	1	1.5	6.5
June 6/7 & 13/14, 2015	37.5 (2.5)	37.5	13.5	1.5	1	9
June 20/21 & 27/28, 2015	39 (2)	36	14	1.5	1	8.5
July 4/5 & 11/12, 2015	41.5 (2.5)	34.5	13.5	1	1.5	8
July 18/19 & 25/26, 2015	39 (2.5)	35.5	15	1	1.5	8
August 1/2 & 8/9, 2015	36.5 (3)	37	15.5	1	1.5	8.5
August 15/16 & 22/23, 2015	38.5 (2.5)	36	14	1.5	1.5	8.5
August 29/30 & September 5/6, 2015	36.5 (2)	35.5	16.5	1	1.5	9
September 12/13, 2015	35 (2.5)	36.5	16	1.5	0.5	10.5
<b>September 14-15, 2015 – Malcolm Turnbull challenges and deposes Tony Abbott as Prime Minister</b>						
September 19/20, 2015	46 (2.5)	29.5	13	1.5	1.5	8.5
September 26/27 & October 1-5, 2015	47 (3)	27.5	14	1.5	1.5	8.5
October 10/11 & 17/18, 2015	46.5 (3)	27.5	15.5	0.5	1.5	8.5
October 24/25, 31 & November 1, 2015	47 (3)	28.5	14.5	1	1	8
November 7/8 & 14/15, 2015	46 (2.5)	28	14.5	1	2	8.5

**Note:** <sup>^</sup> 1998 Federal election results have been updated to include results from the electorate of Newcastle supplementary election. The L-NP did not have a candidate contesting the electorate of Newcastle.

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## Federal Voting Intention Summary – House of Reps (%)

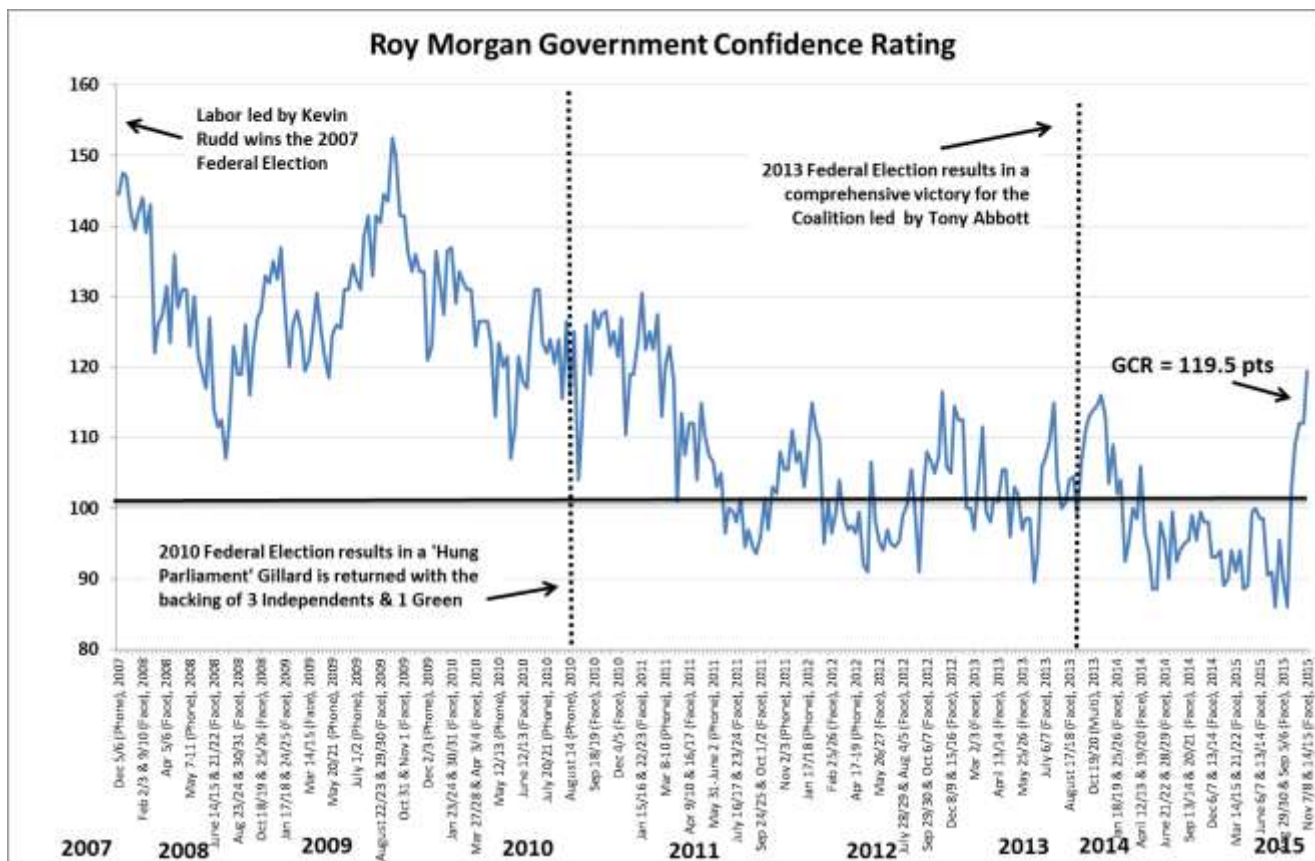
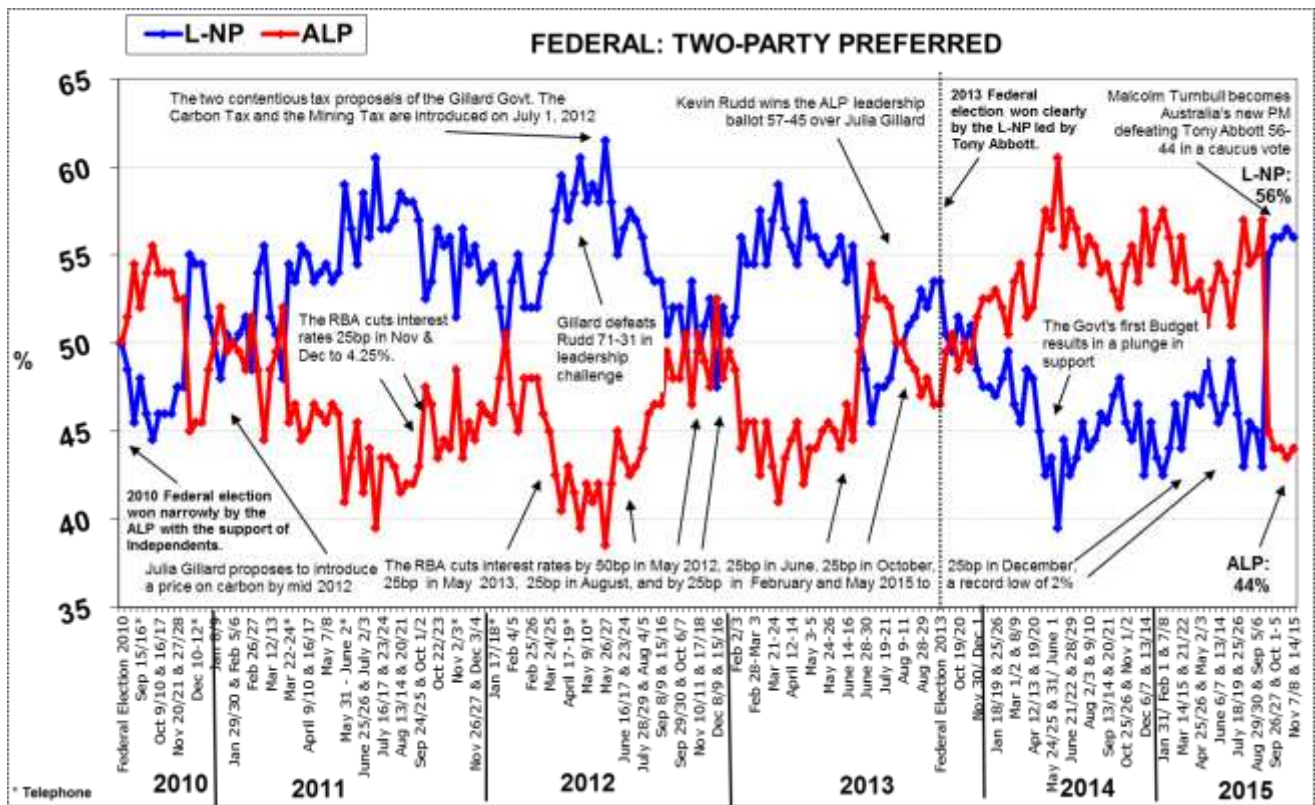
### Two-Party Preferred Vote (%)

RECENT FEDERAL ELECTION RESULTS	L-NP	ALP
	%	%
Election, March 2, 1996	53.6	46.4
Election, October 3 <sup>^</sup> , 1998	49	51
Election, November 10, 2001	51	49
Election, October 9, 2004	52.7	47.3
Election, November 24, 2007	47.3	52.7
Election, August 21, 2010	49.9	50.1
Election, September 7, 2013	53.5	46.5
<b>Final Pre-Election Morgan Poll – September 4-6, 2013</b>	<b>53.5</b>	<b>46.5</b>

	Preferences distributed by how electors say they will vote		Preferences distributed by how electors voted at the 2013 election	
	%	%	%	%
<b>MORGAN POLL</b>	<b>L-NP</b>	<b>ALP</b>	<b>L-NP</b>	<b>ALP</b>
September 13/14 & 20/21, 2014	45.5	54.5	46.5	53.5
September 27/28 & October 4/5, 2014	47	53	48.5	51.5
October 11/12 & 18/19, 2014	48	52	48	52
October 25/26 & November 1/2, 2014	45.5	54.5	46.5	53.5
November 8/9 & 15/16, 2014	44.5	55.5	46	54
November 22/23 & 29/30, 2014	46.5	53.5	47	53
December 6/7 & 13/14, 2014	42.5	57.5	43.5	56.5
January 3/4 & 10/11, 2014	45.5	54.5	47	53
January 23-27, 2015	43.5	56.5	44.5	55.5
January 31/ February 1 & 7/8, 2015	42.5	57.5	43	57
February 14/15 & 21/22, 2015	44	56	45	55
February 28/ March 1 & 7/8, 2015	46.5	53.5	46.5	53.5
March 14/15 & 21/22, 2015	44	56	46	54
March 28/29 & April 3-6, 2015	47	53	47	53
April 11/12 & 18/19, 2015	47	53	46	54
April 25/26 & May 2/3, 2015	46.5	53.5	47	53
May 16/17, 2015	49	51	48.5	51.5
May 23/24 & 30/31, 2015	47	53	48	52
June 6/7 & 13/14, 2015	45.5	54.5	45.5	54.5
June 20/21 & 27/28, 2015	46.5	53.5	47	53
July 4/5 & 11/12, 2015	49	51	49	51
July 18/19 & 25/26, 2015	46	54	46.5	53.5
August 1/2 & 8/9, 2015	43	57	45.5	54.5
August 15/16 & 22/23, 2015	45.5	54.5	46.5	53.5
August 29/30 & September 5/6, 2015	45	55	44.5	55.5
September 12/13, 2015	43	57	43.5	56.5
<b>September 14-15, 2015 – Malcolm Turnbull challenges and deposes Tony Abbott as Prime Minister</b>				
September 19/20, 2015	55	45	53.5	46.5
September 26/27 & October 1-5, 2015	56	44	55	45
October 10/11 & 17/18, 2015	56	44	55	45
October 24/25, 31 & November 1, 2015	56.5	43.5	55	45
November 7/8 & 14/15, 2015	56	44	55	45

<sup>^</sup> 1998 Federal Election results have been updated to include results from the electorate of Newcastle supplementary election. The L-NP did not have a candidate contesting the electorate of Newcastle. **\*\*Multi = Multi-mode interviewing conducted via combined methodology.**

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## Australia Heading In “Right” Or “Wrong” Direction

Electors were asked: “Generally speaking, do you feel that things in Australia are heading in the right direction or would you say things are seriously heading in the wrong direction?”

	Interviewing Dates — L-NP Government (Tony Abbott v Bill Shorten)						
	Feb 28/ Mar 1 & 7/8	Mar 14/15 & 21/22	Mar 28/29 & April 3-6	April 11/12 & 18/19	April 25/26 & May 2/3	May 16/17	May 23/24 & 30/31
	Face	Face	Face	Face	Face	Face	Face
	%	%	%	%	%	%	%
Right direction	37.5	37	38.5	34	34	41.5	41.5
Wrong direction	43.5	46	44.5	45.5	45	42	41.5
<b>Roy Morgan GCR*</b>	<b>94</b>	<b>91</b>	<b>94</b>	<b>88.5</b>	<b>89</b>	<b>99.5</b>	<b>100</b>
Can't say	19	17	17	20.5	21	16.5	17
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>

	Interviewing Dates — L-NP Government (Tony Abbott v Bill Shorten)							
	June 6/7 & 13/14	June 20/21 & 27/28	July 4/5 & 11/12	July 18/19 & 25/26	Aug 1/2 & 8/9	Aug 15/16 & 22/23	Aug 29/30 & Sep 5/6	Sep 12/13
	Face	Face	Face	Face	Face	Face	Face	Face
	%	%	%	%	%	%	%	%
Right direction	40	40	36	37.5	34.5	40	36.5	35
Wrong direction	41.5	41.5	45.5	46.5	48.5	44.5	46.5	49
<b>Roy Morgan GCR*</b>	<b>98.5</b>	<b>98.5</b>	<b>90.5</b>	<b>91</b>	<b>86</b>	<b>95.5</b>	<b>90</b>	<b>86</b>
Can't say	18.5	18.5	18.5	16	17	15.5	17	16
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>

	Interviewing Dates — L-NP Government (Malcolm Turnbull v Bill Shorten)							
	Sep 19/20	Sep 26/27 & Oct 3/4	Oct 10/11 & 17/18	Oct 24/25, 31 & Nov 1	Nov 7/8 & 14/15			
	Face	Face	Face	Face	Face			
	%	%	%	%	%			
Right direction	42.5	45.5	47	48	50.5			
Wrong direction	39.5	36.5	35	36	31			
<b>Roy Morgan GCR*</b>	<b>103</b>	<b>109</b>	<b>112</b>	<b>112</b>	<b>119.5</b>			
Can't say	18	18	18	16	18.5			
<b>TOTAL</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>	<b>100</b>			

Phone: Telephone survey method; Face: Face-to-face survey method. \*Roy Morgan GCR = Roy Morgan Government Confidence Rating (100 plus the difference between the percentage of people who say the country is “going in the right direction” and the percentage who say the country is “going in seriously the wrong direction”).

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## Margin of Error

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. The following table gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. The figures are approximate and for general guidance only, and assume a simple random sample. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

Sample Size	Percentage Estimate			
	40%-60%	25% or 75%	10% or 90%	5% or 95%
1,000	±3.2	±2.7	±1.9	±1.4
1,500	±2.6	±2.2	±1.5	±1.1
2,000	±2.2	±1.9	±1.3	±1.0

## **Morgan Poll Accuracy — Recent Elections State & Federal (2006 – 2015)**

**The Morgan Poll has proven to be consistently the most accurate regular poll in recent Australian Elections — including the 2013 Federal Election, 2010 Federal Election, 2007 Federal Election, 2010 Victorian State Election & 2012 Queensland State Election.**

The **Morgan Poll** was the most accurate of all polling companies at [the 2013 Federal Election](#) for the two-party preferred vote (L-NP: 53.5% cf. ALP 46.5%) (sample 4,937 electors).

The **Morgan Poll** was the most accurate of all polling companies at [the 2007 Federal Election](#) for both primary vote and two-party preferred predictions (sample 2,115 electors).

The **Morgan Poll** accurately predicted [that the ALP would win the 2006 Queensland Election with a reduced majority](#) (sample 604 electors).

The **Morgan Poll** accurately predicted [that the ALP would win the 2006 Victorian Election with a reduced majority](#) (sample 956 electors). The **Morgan Poll** was also the most accurate on the primary vote of the major parties for the Victorian election.

**Note:** The [discussion on Possum Pollytics](#) regarding Morgan and Newspoll is well worth reading.

The following included comment says it all: “I find it interesting that for the only poll in the last five years for which there is any ‘real’ figure with which to compare, i.e. the polls immediately before the 2004 election, Morgan (45.5%) was closer to the actual Coalition Primary (46.7%) than Newspoll (45%) or Nielsen (49%), and Morgan (38.5%) was also closer to the ALP actual primary (37.6%) than Newspoll (39%), and only marginally further away than Nielsen (37%). Since we have no idea of how far away the ongoing polls are from ‘reality’ (whatever that means), surely we should just go with what we know, that in the most recent testable case, Morgan was better at forecasting the actual primary vote than Newspoll. On what possible basis should we decide that the Newspoll or Nielsen primary vote estimate is ‘better’ than Morgan’s.”

[View Federal Voting Intention Trend](#)