

Thursday, 7 July 2016

## Roy Morgan Indonesian Consumer Confidence virtually unchanged in May (149.7, down 0.2pts)

Roy Morgan Indonesian Consumer Confidence for May fell slightly to 149.7 (down 0.2pts). Consumer Confidence is now 2.5pts lower than it was a year ago in May 2015 (152.2) and it is 16.7pts above the long-run average (2005-2016) of 133.0.

The main reason for this month's small fall in confidence was less confidence about buying major household items.

Now 39% (down 2ppts) of Indonesians said their families are 'better off' financially than this time a year ago compared to 10% (down 3ppts) that said their families are 'worse off' financially.

However now 67% (down 2ppts) of Indonesians expect their family will be 'better off' financially this time next year (**the equal lowest figure for this indicator since September 2015**) compared to 4% (down 1ppt) that expect to be 'worse off' financially.

In terms of the Indonesian economy now 81% (unchanged) of Indonesians expect Indonesia will have 'good times' financially during the next 12 months (**the equal lowest figure for this indicator since August 2015**) and just 19% (unchanged) say we'll have 'bad times' financially.

Additionally, now 90% (up 1ppt) of Indonesians expect Indonesia will have 'good times' economically over the next five years and only 9% (down 2ppts) expect 'bad times' economically (**the equal lowest figure for this indicator since March 2015**).

Now just over half, 54% (down 3ppts) of Indonesians say 'now is a good time to buy' major household items and 41% (up 1ppt) say 'now is a bad time to buy' major household items.

**Debnath Guharoy, Roy Morgan Regional Director, Asia, says:**

*"The real economy is slowing down again, and the signs of shaky confidence are setting in. The President is unhappy with local governments who have failed to spend sanctioned infrastructure development budgets. It remains the primary catalyst for growth. People are feeling the pinch, confidence will dwindle if construction slows down and the visible signs of development aren't conspicuous. The shockwaves from Brexit will take its toll and Indonesia will need to look for a bigger slice of dwindling foreign investment around the globe."*

The monthly Roy Morgan Indonesian Consumer Confidence Rating is based on 2,149 face-to-face interviews conducted throughout Indonesia, not just a handful of cities. The survey includes the Top 22 cities, smaller cities and towns as well as many more villages in the rural hinterland, reflecting all of Indonesia. Men and women aged 14 and over were randomly selected during the month of May 2016.

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## **Margin of Error**

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. The following table gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. The figures are approximate and for general guidance only, and assume a simple random sample. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

<b><u>Sample Size</u></b>	<b><u>Percentage Estimate</u></b>			
	<b><u>40%-60%</u></b>	<b><u>25% or 75%</u></b>	<b><u>10% or 90%</u></b>	<b><u>5% or 95%</u></b>
1,000	±3.0	±2.7	±1.9	±1.4
2,000	±2.2	±1.9	±1.3	±1.0

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# Roy Morgan Indonesian Consumer Confidence (2005 – 2016)

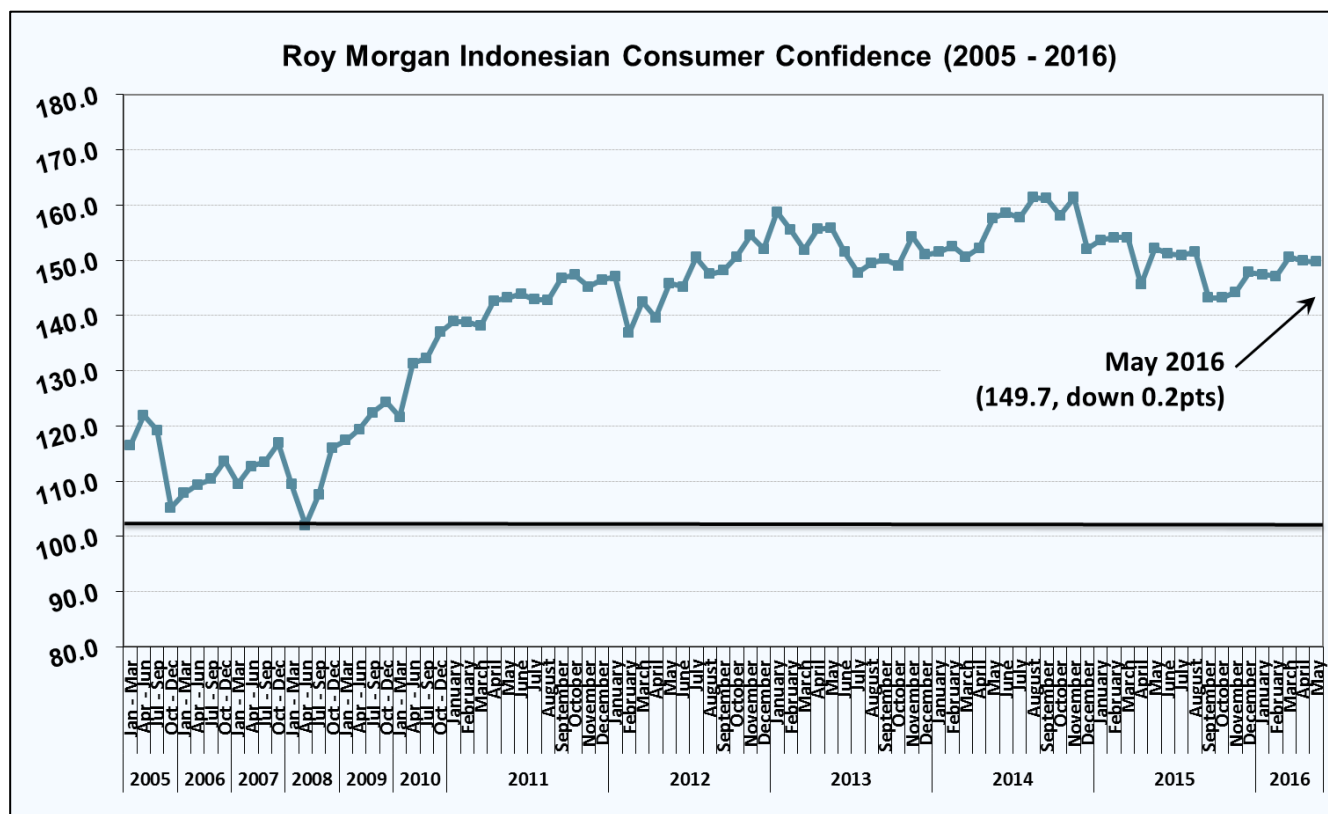
## Quarterly Roy Morgan Indonesian Consumer Confidence Rating

Year	Jan–Mar Quarter	Apr–Jun Quarter	Jul–Sep Quarter	Oct–Dec Quarter	Yearly Average
2005	116.5	121.9	119.2	105.2	<b>115.7</b>
2006	107.8	109.3	110.4	113.6	<b>110.3</b>
2007	109.5	112.7	113.5	116.9	<b>113.2</b>
2008	109.4	102.0	107.6	116.0	<b>108.8</b>
2009	117.4	119.4	122.4	124.3	<b>120.9</b>
2010	121.6	131.3	132.3	137.0	<b>130.6</b>

## Monthly Roy Morgan Indonesian Consumer Confidence Rating

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2011	138.9	138.8	138.1	142.6	143.2	143.9	142.9	142.8	146.8	147.3	145.2	146.5	<b>143.1</b>
2012	147.0	136.8	142.5	139.6	145.8	145.2	150.5	147.5	148.1	150.6	154.5	152.0	<b>146.7</b>
2013	158.7	155.5	151.9	155.6	155.9	151.5	147.7	149.5	150.2	149.0	154.3	151.0	<b>152.6</b>
2014	151.5	152.5	150.6	152.2	157.6	158.6	157.7	161.4	161.2	158.1	161.4	152.0	<b>156.2</b>
2015	153.6	154.1	154.1	145.6	152.2	151.2	150.9	151.5	143.2	143.2	144.2	147.8	<b>149.3</b>
2016	147.4	147.1	150.6	149.9	149.7								<b>148.9</b>

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Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2005 - 2007) are as follows:

	2005				2006				2007					
	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec		
<b>Interviews</b>	<b>5,707</b>	<b>6,376</b>	<b>6,362</b>	<b>6,244</b>	<b>6,393</b>	<b>6,233</b>	<b>6,312</b>	<b>6,297</b>	<b>6,685</b>	<b>6,815</b>	<b>6,729</b>	<b>6,758</b>		
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?														
Over the <u>past</u> year	Better off		23	28	26	20	21	20	20	20	18	20	16	20
	Worse off		21	24	26	40	39	37	34	34	36	34	31	30
<b>Question 1 difference</b>	<b>2</b>	<b>4</b>	<b>0</b>	<b>-20</b>	<b>-18</b>	<b>-17</b>	<b>-14</b>	<b>-14</b>	<b>-18</b>	<b>-14</b>	<b>-15</b>	<b>-10</b>		
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?														
	Better off		46	49	49	40	41	37	40	38	39	44	45	46
	Worse off		7	5	6	15	16	12	12	9	10	11	10	10
<b>Question 2 difference</b>	<b>39</b>	<b>44</b>	<b>43</b>	<b>25</b>	<b>25</b>	<b>25</b>	<b>28</b>	<b>29</b>	<b>29</b>	<b>33</b>	<b>35</b>	<b>36</b>		
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?														
	Good Times		42	45	71	60	62	61	59	65	59	61	60	60
	Bad Times		18	12	28	39	38	37	40	34	40	38	40	39
<b>Question 3 difference</b>	<b>24</b>	<b>33</b>	<b>43</b>	<b>21</b>	<b>24</b>	<b>24</b>	<b>19</b>	<b>31</b>	<b>19</b>	<b>23</b>	<b>20</b>	<b>21</b>		
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?														
	Good times		51	56	78	79	80	82	81	82	79	80	81	82
	Bad times		12	8	21	21	19	18	18	18	21	20	19	18
<b>Question 4 difference</b>	<b>39</b>	<b>48</b>	<b>57</b>	<b>58</b>	<b>61</b>	<b>64</b>	<b>63</b>	<b>64</b>	<b>58</b>	<b>60</b>	<b>62</b>	<b>64</b>		
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?														
	Good time to buy		6	8	25	18	20	22	25	27	27	28	29	35
	Bad time to buy		27	28	72	76	73	71	69	69	68	67	67	61
<b>Question 5 difference</b>	<b>-21</b>	<b>-20</b>	<b>-47</b>	<b>-58</b>	<b>-53</b>	<b>-49</b>	<b>-44</b>	<b>-42</b>	<b>-41</b>	<b>-39</b>	<b>-38</b>	<b>-26</b>		
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>	<b>116.5</b>	<b>121.9</b>	<b>119.2</b>	<b>105.2</b>	<b>107.8</b>	<b>109.3</b>	<b>110.4</b>	<b>113.6</b>	<b>109.5</b>	<b>112.7</b>	<b>113.5</b>	<b>116.9</b>		

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2008 - 2010) are as follows:

	2008				2009				2010					
	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec		
<b>Interviews</b>	<b>6,596</b>	<b>6,781</b>	<b>6,790</b>	<b>6,777</b>	<b>6,540</b>	<b>6,234</b>	<b>6,269</b>	<b>6,188</b>	<b>6,132</b>	<b>9,196</b>	<b>7,056</b>	<b>6,269</b>		
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?														
Over the <u>past</u> year	Better off		19	18	18	20	20	17	20	21	19	26	28	31
	Worse off		34	42	37	31	29	30	25	26	28	20	19	16
<b>Question 1 difference</b>	<b>-15</b>	<b>-24</b>	<b>-19</b>	<b>-11</b>	<b>-9</b>	<b>-13</b>	<b>-5</b>	<b>-5</b>	<b>-9</b>	<b>6</b>	<b>9</b>	<b>15</b>		
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?														
	Better off		44	40	44	47	45	43	44	45	42	41	49	51
	Worse off		14	18	13	8	8	7	6	8	8	6	6	7
<b>Question 2 difference</b>	<b>30</b>	<b>22</b>	<b>31</b>	<b>39</b>	<b>37</b>	<b>36</b>	<b>38</b>	<b>37</b>	<b>34</b>	<b>35</b>	<b>43</b>	<b>44</b>		
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?														
	Good Times		53	51	53	58	61	65	67	65	66	74	77	79
	Bad Times		47	49	47	42	39	35	33	35	34	25	22	20
<b>Question 3 difference</b>	<b>6</b>	<b>2</b>	<b>6</b>	<b>16</b>	<b>22</b>	<b>30</b>	<b>34</b>	<b>30</b>	<b>32</b>	<b>49</b>	<b>55</b>	<b>59</b>		
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?														
	Good times		76	73	77	85	84	85	87	88	88	88	87	89
	Bad times		24	27	23	15	16	14	13	11	12	11	12	10
<b>Question 4 difference</b>	<b>52</b>	<b>46</b>	<b>54</b>	<b>70</b>	<b>68</b>	<b>71</b>	<b>74</b>	<b>77</b>	<b>76</b>	<b>77</b>	<b>75</b>	<b>79</b>		
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?														
	Good time to buy		35	31	32	31	34	36	35	40	36	38	37	39
	Bad time to buy		62	67	66	67	65	62	63	58	61	58	58	54
<b>Question 5 difference</b>	<b>-27</b>	<b>-36</b>	<b>-34</b>	<b>-36</b>	<b>-31</b>	<b>-26</b>	<b>-28</b>	<b>-18</b>	<b>-25</b>	<b>-20</b>	<b>-21</b>	<b>-15</b>		
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>	<b>109.4</b>	<b>102.0</b>	<b>107.6</b>	<b>116.0</b>	<b>117.4</b>	<b>119.4</b>	<b>122.4</b>	<b>124.3</b>	<b>121.6</b>	<b>131.3</b>	<b>132.3</b>	<b>137.0</b>		

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2011) are as follows:

	2011												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>2,090</b>	<b>2,084</b>	<b>2,080</b>	<b>2,059</b>	<b>2,091</b>	<b>2,090</b>	<b>2,062</b>	<b>2,029</b>	<b>2,020</b>	<b>2,091</b>	<b>2,088</b>	<b>2,089</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	33	28	31	34	37	37	36	36	36	38	38	38
	Worse off	13	13	15	13	13	13	12	14	12	11	12	14
<b>Question 1 difference</b>		<b>20</b>	<b>15</b>	<b>16</b>	<b>21</b>	<b>24</b>	<b>24</b>	<b>24</b>	<b>22</b>	<b>24</b>	<b>27</b>	<b>26</b>	<b>24</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	53	50	53	53	53	52	51	54	56	55	57	55
	Worse off	5	5	5	6	6	5	5	6	3	3	2	5
<b>Question 2 difference</b>		<b>48</b>	<b>45</b>	<b>48</b>	<b>47</b>	<b>47</b>	<b>47</b>	<b>46</b>	<b>48</b>	<b>53</b>	<b>52</b>	<b>55</b>	<b>50</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	80	82	81	80	81	83	81	79	84	83	80	82
	Bad Times	20	18	19	20	18	17	18	21	16	17	19	18
<b>Question 3 difference</b>		<b>60</b>	<b>64</b>	<b>62</b>	<b>60</b>	<b>63</b>	<b>66</b>	<b>63</b>	<b>58</b>	<b>68</b>	<b>66</b>	<b>61</b>	<b>64</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	88	89	88	90	89	89	89	88	91	90	88	89
	Bad times	12	10	11	10	11	11	10	12	8	10	12	11
<b>Question 4 difference</b>		<b>76</b>	<b>79</b>	<b>77</b>	<b>80</b>	<b>78</b>	<b>78</b>	<b>79</b>	<b>76</b>	<b>83</b>	<b>80</b>	<b>76</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	43	43	42	50	50	50	49	53	51	54	52	57
	Bad time to buy	53	52	54	45	46	45	46	43	45	42	44	41
<b>Question 5 difference</b>		<b>-10</b>	<b>-9</b>	<b>-12</b>	<b>5</b>	<b>4</b>	<b>5</b>	<b>3</b>	<b>10</b>	<b>6</b>	<b>12</b>	<b>8</b>	<b>16</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>138.9</b>	<b>138.8</b>	<b>138.1</b>	<b>142.6</b>	<b>143.2</b>	<b>143.9</b>	<b>142.9</b>	<b>142.8</b>	<b>146.8</b>	<b>147.3</b>	<b>145.2</b>	<b>146.5</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2012) are as follows:

	2012												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>2,092</b>	<b>2,106</b>	<b>2,106</b>	<b>2,004</b>	<b>2,107</b>	<b>1,994</b>	<b>1,988</b>	<b>2,095</b>	<b>2,102</b>	<b>2,078</b>	<b>2,069</b>	<b>2,107</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	41	37	40	37	43	41	46	41	42	44	42	44
	Worse off	12	18	17	16	13	12	12	14	13	11	10	11
<b>Question 1 difference</b>		<b>29</b>	<b>19</b>	<b>23</b>	<b>21</b>	<b>30</b>	<b>29</b>	<b>34</b>	<b>27</b>	<b>29</b>	<b>33</b>	<b>32</b>	<b>33</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	59	54	60	59	62	60	67	64	67	66	67	67
	Worse off	3	7	5	4	5	5	4	4	3	4	2	3
<b>Question 2 difference</b>		<b>56</b>	<b>47</b>	<b>55</b>	<b>55</b>	<b>57</b>	<b>55</b>	<b>63</b>	<b>60</b>	<b>64</b>	<b>62</b>	<b>65</b>	<b>64</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	79	74	75	73	76	79	79	78	79	80	82	80
	Bad Times	20	26	25	26	23	20	20	20	21	20	17	19
<b>Question 3 difference</b>		<b>59</b>	<b>48</b>	<b>50</b>	<b>47</b>	<b>53</b>	<b>59</b>	<b>59</b>	<b>58</b>	<b>58</b>	<b>60</b>	<b>65</b>	<b>61</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	87	82	87	84	86	88	89	90	87	88	92	90
	Bad times	12	17	13	15	13	12	11	10	12	12	8	10
<b>Question 4 difference</b>		<b>75</b>	<b>65</b>	<b>74</b>	<b>69</b>	<b>73</b>	<b>76</b>	<b>78</b>	<b>80</b>	<b>75</b>	<b>76</b>	<b>84</b>	<b>80</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	56	51	53	50	56	50	57	54	55	58	61	59
	Bad time to buy	40	46	43	44	40	44	38	42	40	36	34	37
<b>Question 5 difference</b>		<b>16</b>	<b>5</b>	<b>10</b>	<b>6</b>	<b>16</b>	<b>6</b>	<b>19</b>	<b>12</b>	<b>15</b>	<b>22</b>	<b>27</b>	<b>22</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.0</b>	<b>136.8</b>	<b>142.5</b>	<b>139.6</b>	<b>145.8</b>	<b>145.2</b>	<b>150.5</b>	<b>147.5</b>	<b>148.1</b>	<b>150.6</b>	<b>154.5</b>	<b>152.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2013) are as follows:

	2013												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>2,035</b>	<b>1,939</b>	<b>2,011</b>	<b>2,049</b>	<b>2,127</b>	<b>2,004</b>	<b>2,131</b>	<b>2,051</b>	<b>2,150</b>	<b>2,032</b>	<b>2,029</b>	<b>2,144</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	49	46	45	44	48	47	43	46	45	41	44	42
	Worse off	8	10	11	9	10	11	13	11	12	11	11	12
<b>Question 1 difference</b>		<b>41</b>	<b>36</b>	<b>34</b>	<b>35</b>	<b>38</b>	<b>36</b>	<b>30</b>	<b>35</b>	<b>33</b>	<b>30</b>	<b>33</b>	<b>30</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	72	71	69	69	71	71	68	72	69	72	71	72
	Worse off	2	2	3	3	3	3	3	3	3	4	4	4
<b>Question 2 difference</b>		<b>70</b>	<b>69</b>	<b>66</b>	<b>66</b>	<b>68</b>	<b>68</b>	<b>65</b>	<b>69</b>	<b>66</b>	<b>68</b>	<b>67</b>	<b>68</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	83	82	81	80	84	79	77	76	78	78	83	79
	Bad Times	16	18	18	20	16	21	22	23	21	22	16	20
<b>Question 3 difference</b>		<b>67</b>	<b>64</b>	<b>63</b>	<b>60</b>	<b>68</b>	<b>58</b>	<b>55</b>	<b>53</b>	<b>57</b>	<b>56</b>	<b>67</b>	<b>59</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	93	90	88	91	91	89	88	87	91	90	90	89
	Bad times	7	10	11	8	8	10	11	13	9	10	10	11
<b>Question 4 difference</b>		<b>86</b>	<b>80</b>	<b>77</b>	<b>83</b>	<b>83</b>	<b>79</b>	<b>77</b>	<b>74</b>	<b>82</b>	<b>80</b>	<b>80</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	63	61	56	65	58	56	54	57	54	53	60	58
	Bad time to buy	33	33	37	31	36	40	42	40	41	42	36	39
<b>Question 5 difference</b>		<b>30</b>	<b>28</b>	<b>19</b>	<b>34</b>	<b>22</b>	<b>16</b>	<b>12</b>	<b>17</b>	<b>13</b>	<b>11</b>	<b>24</b>	<b>19</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>158.7</b>	<b>155.5</b>	<b>151.9</b>	<b>155.6</b>	<b>155.9</b>	<b>151.5</b>	<b>147.7</b>	<b>149.5</b>	<b>150.2</b>	<b>149.0</b>	<b>154.3</b>	<b>151.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.



Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2014) are as follows:

	2014												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>2,010</b>	<b>1,934</b>	<b>2,100</b>	<b>2,067</b>	<b>2,024</b>	<b>1,973</b>	<b>2,144</b>	<b>2,138</b>	<b>1,891</b>	<b>1,700</b>	<b>1,699</b>	<b>1,741</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	43	42	44	44	47	44	44	47	47	47	50	40
	Worse off	11	12	12	10	11	10	8	6	8	8	9	12
<b>Question 1 difference</b>		<b>32</b>	<b>30</b>	<b>32</b>	<b>34</b>	<b>36</b>	<b>34</b>	<b>36</b>	<b>41</b>	<b>39</b>	<b>39</b>	<b>41</b>	<b>28</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	70	71	71	68	74	73	72	72	74	74	75	69
	Worse off	4	5	4	4	3	2	2	2	2	2	3	4
<b>Question 2 difference</b>		<b>66</b>	<b>66</b>	<b>67</b>	<b>64</b>	<b>71</b>	<b>71</b>	<b>70</b>	<b>70</b>	<b>72</b>	<b>72</b>	<b>72</b>	<b>65</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	79	82	79	82	85	86	85	87	87	83	88	84
	Bad Times	20	17	20	17	14	13	14	13	13	16	11	16
<b>Question 3 difference</b>		<b>59</b>	<b>65</b>	<b>59</b>	<b>65</b>	<b>71</b>	<b>73</b>	<b>71</b>	<b>74</b>	<b>74</b>	<b>67</b>	<b>77</b>	<b>68</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	90	90	88	88	91	94	93	94	94	92	94	92
	Bad times	10	10	12	12	8	6	6	6	5	7	6	8
<b>Question 4 difference</b>		<b>80</b>	<b>80</b>	<b>76</b>	<b>76</b>	<b>83</b>	<b>88</b>	<b>87</b>	<b>88</b>	<b>89</b>	<b>85</b>	<b>88</b>	<b>84</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	58	59	57	59	62	62	61	65	64	62	63	56
	Bad time to buy	38	38	38	37	35	35	36	31	32	34	34	41
<b>Question 5 difference</b>		<b>20</b>	<b>21</b>	<b>19</b>	<b>22</b>	<b>27</b>	<b>27</b>	<b>25</b>	<b>34</b>	<b>32</b>	<b>28</b>	<b>29</b>	<b>15</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>151.5</b>	<b>152.5</b>	<b>150.6</b>	<b>152.2</b>	<b>157.6</b>	<b>158.6</b>	<b>157.7</b>	<b>161.4</b>	<b>161.2</b>	<b>158.1</b>	<b>161.4</b>	<b>152.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2015) are as follows:

	2015												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,699</b>	<b>1,699</b>	<b>1,699</b>	<b>1,699</b>	<b>1,700</b>	<b>1,700</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	38	40	43	38	43	42	41	42	38	37	37	37
	Worse off	10	13	11	12	11	12	12	12	12	15	13	11
<b>Question 1 difference</b>		<b>28</b>	<b>27</b>	<b>32</b>	<b>26</b>	<b>32</b>	<b>30</b>	<b>29</b>	<b>30</b>	<b>26</b>	<b>22</b>	<b>24</b>	<b>26</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	67	69	71	66	71	67	68	69	64	67	68	68
	Worse off	4	4	4	3	4	4	4	5	5	5	5	6
<b>Question 2 difference</b>		<b>63</b>	<b>65</b>	<b>67</b>	<b>63</b>	<b>67</b>	<b>63</b>	<b>64</b>	<b>64</b>	<b>59</b>	<b>62</b>	<b>63</b>	<b>62</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	85	88	85	77	83	84	84	84	76	77	78	81
	Bad Times	14	12	15	23	17	16	16	16	24	23	22	18
<b>Question 3 difference</b>		<b>71</b>	<b>76</b>	<b>70</b>	<b>54</b>	<b>66</b>	<b>68</b>	<b>68</b>	<b>68</b>	<b>52</b>	<b>54</b>	<b>56</b>	<b>63</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	93	93	91	88	90	90	90	90	88	88	89	90
	Bad times	6	7	8	12	9	9	10	10	12	12	11	9
<b>Question 4 difference</b>		<b>87</b>	<b>86</b>	<b>83</b>	<b>76</b>	<b>81</b>	<b>81</b>	<b>80</b>	<b>80</b>	<b>76</b>	<b>76</b>	<b>78</b>	<b>81</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	58	57	58	53	56	55	56	57	50	50	48	51
	Bad time to buy	39	41	39	44	41	41	42	41	47	48	48	44
<b>Question 5 difference</b>		<b>19</b>	<b>16</b>	<b>19</b>	<b>9</b>	<b>15</b>	<b>14</b>	<b>14</b>	<b>16</b>	<b>3</b>	<b>2</b>	<b>0</b>	<b>7</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>153.6</b>	<b>154.1</b>	<b>154.1</b>	<b>145.6</b>	<b>152.2</b>	<b>151.2</b>	<b>150.9</b>	<b>151.5</b>	<b>143.2</b>	<b>143.2</b>	<b>144.2</b>	<b>147.8</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2016) are as follows:

	2016											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>	<b>2,146</b>	<b>2,147</b>	<b>2,138</b>	<b>2,146</b>	<b>2,149</b>							
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?												
Over the <b>past</b> year	Better off	38	40	39	41	39						
	Worse off	10	10	12	13	10						
<b>Question 1 difference</b>	<b>28</b>	<b>30</b>	<b>27</b>	<b>28</b>	<b>29</b>							
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?												
	Better off	67	68	72	69	67						
	Worse off	3	5	3	5	4						
<b>Question 2 difference</b>	<b>64</b>	<b>63</b>	<b>69</b>	<b>64</b>	<b>63</b>							
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?												
	Good Times	81	79	80	81	81						
	Bad Times	19	21	20	19	19						
<b>Question 3 difference</b>	<b>62</b>	<b>58</b>	<b>60</b>	<b>62</b>	<b>62</b>							
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?												
	Good times	91	89	90	89	90						
	Bad times	9	10	10	11	9						
<b>Question 4 difference</b>	<b>82</b>	<b>79</b>	<b>80</b>	<b>78</b>	<b>81</b>							
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?												
	Good time to buy	49	52	57	57	54						
	Bad time to buy	48	46	40	40	41						
<b>Question 5 difference</b>	<b>1</b>	<b>6</b>	<b>17</b>	<b>17</b>	<b>13</b>							
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>	<b>147.4</b>	<b>147.1</b>	<b>150.6</b>	<b>149.9</b>	<b>149.7</b>							

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.