

Monday, 26 August 2019

## Indonesian Consumer Confidence jumps 1.6pts to 160.2 in July

In July 2019 Roy Morgan Indonesian Consumer Confidence increased by 1.6pts from June to 160.2. This is 2.9pts higher than a year ago in July 2018 (157.3) and a significant 23.1pts above the long-run average (2005-2019) of 137.1.

The small increase from a year ago has been across gender and age groups but in particular has been driven by significant increases for men, older Indonesians aged 50+ years old and young adults aged 25-34 years old. **Further details on Consumer Confidence by gender and age below.**

Analysis of the latest consumer confidence (July 2019) compared to a month ago shows this month's increase is due to more Indonesians expressing confidence about their personal financial situation compared to a year ago and saying now is a 'good time to buy' major household items..

Now 44% (up 3pts) of Indonesians consider their families are 'better off' financially than this time a year ago and 8% (down 1ppt) say their families are 'worse off' financially.

An increased majority of 70% (up 1ppt) of Indonesians expect their family will be 'better off' financially this time next year. Only 4% (unchanged) expect to be 'worse off' financially.

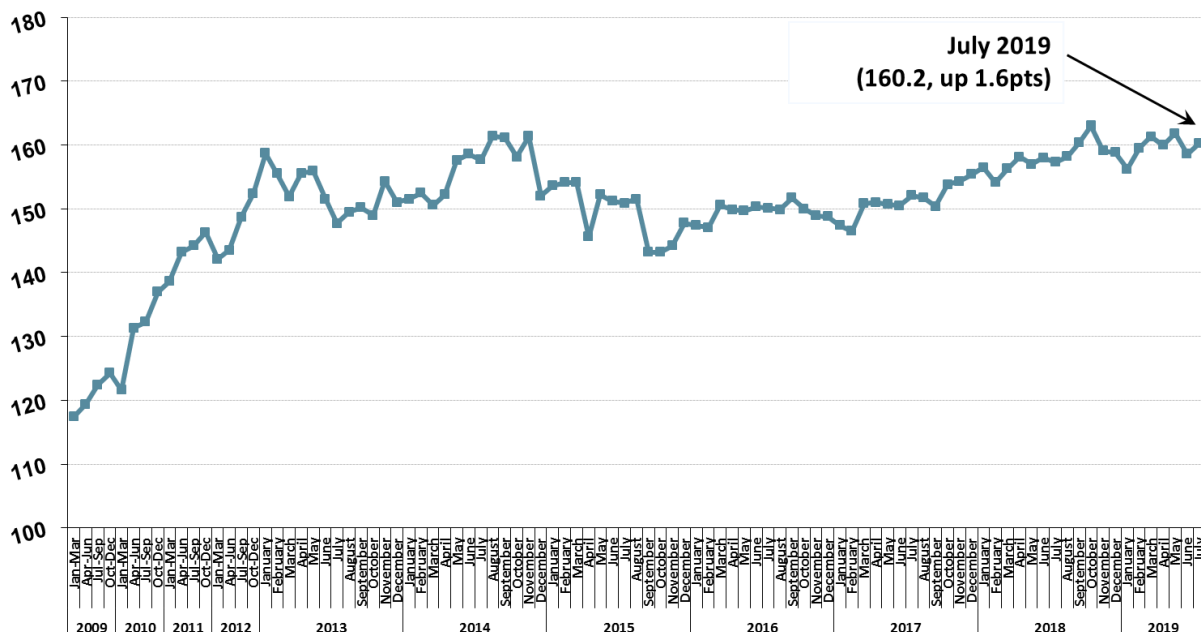
In July, 90% (down 1ppt) of Indonesians expect Indonesia will have 'good times' financially during the next 12 months, and only 10% (up 2pts) expect 'bad times' financially.

And looking at the longer-term, now 93% (unchanged) of Indonesians expect Indonesia will have 'good times' economically over the next five years and 7% (unchanged) expect 'bad times'.

An increasing majority of 65% (up 3pts) of Indonesians, say 'now is a good time to buy' major household items and 32% (down 3pts) say 'now is a bad time to buy' major household items.

The monthly Roy Morgan Indonesian Consumer Confidence Rating is based on 1,283 in-depth face-to-face interviews conducted in July throughout Indonesia, not just a handful of cities.

Roy Morgan Indonesian Consumer Confidence (2009 - 2019)



Source: Roy Morgan Indonesian Single Source: Indonesians aged 14+ July 2019 (n=1,283).

**Consumer Confidence up most for men and Indonesians aged 50+ from a year ago**

Analysing Indonesian Consumer Confidence by gender and age shows increases across the board although significant differences between the genders and between different age groups.

Consumer Confidence for Indonesian Women increased by only 0.5pts from a year ago to 158.1 in July and is now below that for men, which increased by a significant 5.4pts to 162.4.

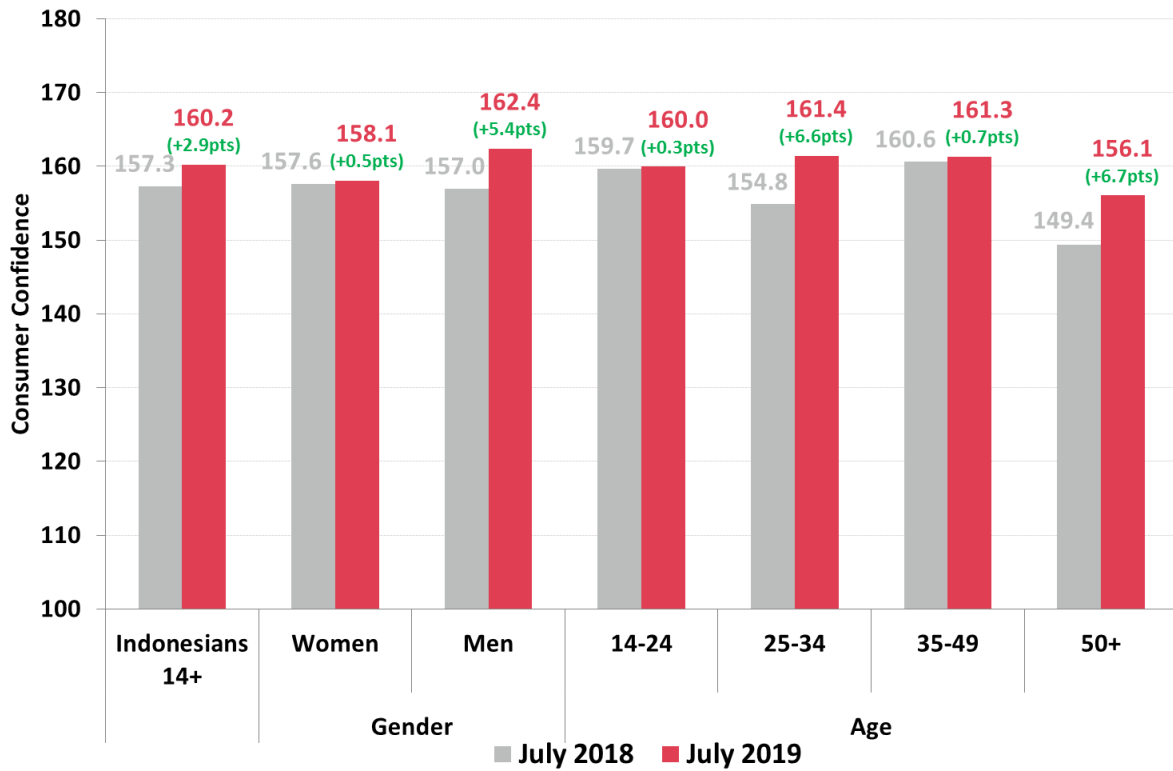
Analysing by age shows the biggest increase was for older Indonesians aged 50 years and older who now have Consumer Confidence of 156.1, up 6.7pts on a year ago. Despite the increase, the older age group still has the lowest Consumer Confidence.

Consumer Confidence was barely changed for younger Indonesians aged 14-24 years old up by only 0.3pts from a year ago to 160 in July and now just below the national average of 160.2.

Indonesians aged 25-34 years old have had a good year with Consumer Confidence increasing by 6.6pts to 161.4 and this age group of young adults now has the highest Consumer Confidence of any.

Consumer Confidence for their older compatriots aged 35-49 years old has increased by 0.7pts over the past year to 161.3 and remains comfortably above the national average.

**Indonesian Consumer Confidence by Gender & Age: July 2018 cf. July 2019**



**Source:** Roy Morgan Indonesian Single Source: Indonesians aged 14+ July 2018 (n=2,138) & July 2019 (n=1,283).

**Ira Soekirman, Director, Roy Morgan Indonesia, says:**

*"In July Indonesian Consumer Confidence increased by 1.6pts to 160.2 driven by more Indonesians saying now is a 'good time to buy' major household items up by 3% to 65%. This is the highest figure for this indicator for nearly a year since October 2018.*

*"However the enduring strength in the index is really the high proportion of Indonesians that are confident about the future prospects for growth of the Indonesian economy. Now 90% of Indonesians expect 'good times' for the economy over the next year and a stunning 93% expect 'good times' over the next five years.*

*"These high ratings mean Indonesian Consumer Confidence is nearly 50pts higher than in closest neighbours Australia (112.8) and well over 40pts higher than in New Zealand (116.4).*

*“Driving the increase over the last year have been men, for whom Consumer Confidence has increased by 5.4pts to 162.4, older Indonesians aged 50+ years old for which Consumer Confidence is up 6.7pts to 156.1 and Indonesians aged 25-34 years old who have the highest Consumer Confidence of any age group at 161.4, up 6.6pts on a year ago.*

*“Although global trade tensions between the world’s two largest economies the United States and China continue to provide a concerning backdrop the Indonesian economy continues to perform strongly growing by an annual rate of 5% in the June quarter 2019. China is Indonesia’s largest trading partner and the United States is the third largest.*

*“To get the most out of Roy Morgan’s in-depth research into the trends in the Indonesian economy and society subscribe to the [Roy Morgan Indonesian Single Source](#) which is the largest consumer database in Indonesia covering more than 30 industries, 150 product categories and over 1,500 plus brands in the world’s fourth largest country.”*

The monthly Roy Morgan Indonesian Consumer Confidence Rating is based on 1,283 in-depth face-to-face interviews conducted in July throughout Indonesia, not just a handful of cities. The survey includes the Top 23 cities, smaller cities and towns as well as many more villages in the rural hinterland, reflecting all of Indonesia.

Consumer Confidence remains very high in Indonesia when compared to Indonesia’s Asia-Pacific neighbours – [Australia](#) August 17/18, 2019 – 112.8) and [New Zealand](#) (July 2019 – 116.4) and long-term Consumer Confidence trends for the three countries are covered extensively [here](#).

**For further information:**

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**Roy Morgan Indonesian Consumer Confidence (2005 – 2019)**

**Quarterly Roy Morgan Indonesian Consumer Confidence Rating**

Year	Jan–Mar Quarter	Apr–Jun Quarter	Jul–Sep Quarter	Oct–Dec Quarter	Yearly Average
<b>2005</b>	116.5	121.9	119.2	105.2	<b>115.7</b>
<b>2006</b>	107.8	109.3	110.4	113.6	<b>110.3</b>
<b>2007</b>	109.5	112.7	113.5	116.9	<b>113.2</b>
<b>2008</b>	109.4	102.0	107.6	116.0	<b>108.8</b>
<b>2009</b>	117.4	119.4	122.4	124.3	<b>120.9</b>
<b>2010</b>	121.6	131.3	132.3	137.0	<b>130.6</b>
<b>2011</b>	138.6	143.2	144.2	146.3	<b>142.6</b>

**Monthly Roy Morgan Indonesian Consumer Confidence Rating**

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>2012</b>	147.0	136.8	142.5	139.6	145.8	145.2	150.5	147.5	148.1	150.6	154.5	152.0	<b>146.7</b>
<b>2013</b>	158.7	155.5	151.9	155.6	155.9	151.5	147.7	149.5	150.2	149.0	154.3	151.0	<b>152.6</b>
<b>2014</b>	151.5	152.5	150.6	152.2	157.6	158.6	157.7	161.4	161.2	158.1	161.4	152.0	<b>156.2</b>
<b>2015</b>	153.6	154.1	154.1	145.6	152.2	151.2	150.9	151.5	143.2	143.2	144.2	147.8	<b>149.3</b>
<b>2016</b>	147.4	147.1	150.6	149.9	149.7	150.3	150.1	149.9	151.7	150.0	148.9	148.8	<b>149.5</b>
<b>2017</b>	147.4	146.5	150.8	151.0	150.7	150.5	152.1	151.7	150.4	153.8	154.3	155.4	<b>151.2</b>
<b>2018</b>	156.5	154.1	156.3	158.1	157.0	158.0	157.3	158.2	160.4	163.0	159.1	158.8	<b>158.1</b>
<b>2019</b>	156.2	159.5	161.3	160.0	161.8	158.6	160.2						<b>159.7</b>

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2008 - 2010) are as follows:

	2008				2009				2010				
	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	
<b>Interviews</b>	<b>6,596</b>	<b>6,781</b>	<b>6,790</b>	<b>6,777</b>	<b>6,540</b>	<b>6,234</b>	<b>6,269</b>	<b>6,188</b>	<b>6,132</b>	<b>9,196</b>	<b>7,056</b>	<b>6,269</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	19	18	18	20	20	17	20	21	19	26	28	31
	Worse off	34	42	37	31	29	30	25	26	28	20	19	16
<b>Question 1 difference</b>		<b>-15</b>	<b>-24</b>	<b>-19</b>	<b>-11</b>	<b>-9</b>	<b>-13</b>	<b>-5</b>	<b>-5</b>	<b>-9</b>	<b>6</b>	<b>9</b>	<b>15</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	44	40	44	47	45	43	44	45	42	41	49	51
	Worse off	14	18	13	8	8	7	6	8	8	6	6	7
<b>Question 2 difference</b>		<b>30</b>	<b>22</b>	<b>31</b>	<b>39</b>	<b>37</b>	<b>36</b>	<b>38</b>	<b>37</b>	<b>34</b>	<b>35</b>	<b>43</b>	<b>44</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	53	51	53	58	61	65	67	65	66	74	77	79
	Bad Times	47	49	47	42	39	35	33	35	34	25	22	20
<b>Question 3 difference</b>		<b>6</b>	<b>2</b>	<b>6</b>	<b>16</b>	<b>22</b>	<b>30</b>	<b>34</b>	<b>30</b>	<b>32</b>	<b>49</b>	<b>55</b>	<b>59</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	76	73	77	85	84	85	87	88	88	88	87	89
	Bad times	24	27	23	15	16	14	13	11	12	11	12	10
<b>Question 4 difference</b>		<b>52</b>	<b>46</b>	<b>54</b>	<b>70</b>	<b>68</b>	<b>71</b>	<b>74</b>	<b>77</b>	<b>76</b>	<b>77</b>	<b>75</b>	<b>79</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	35	31	32	31	34	36	35	40	36	38	37	39
	Bad time to buy	62	67	66	67	65	62	63	58	61	58	58	54
<b>Question 5 difference</b>		<b>-27</b>	<b>-36</b>	<b>-34</b>	<b>-36</b>	<b>-31</b>	<b>-26</b>	<b>-28</b>	<b>-18</b>	<b>-25</b>	<b>-20</b>	<b>-21</b>	<b>-15</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>109.4</b>	<b>102.0</b>	<b>107.6</b>	<b>116.0</b>	<b>117.4</b>	<b>119.4</b>	<b>122.4</b>	<b>124.3</b>	<b>121.6</b>	<b>131.3</b>	<b>132.3</b>	<b>137.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2011) are as follows:

		2011											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,090</b>	<b>2,084</b>	<b>2,080</b>	<b>2,059</b>	<b>2,091</b>	<b>2,090</b>	<b>2,062</b>	<b>2,029</b>	<b>2,020</b>	<b>2,091</b>	<b>2,088</b>	<b>2,089</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	33	28	31	34	37	37	36	36	36	38	38	38
	Worse off	13	13	15	13	13	13	12	14	12	11	12	14
<b>Question 1 difference</b>		<b>20</b>	<b>15</b>	<b>16</b>	<b>21</b>	<b>24</b>	<b>24</b>	<b>24</b>	<b>22</b>	<b>24</b>	<b>27</b>	<b>26</b>	<b>24</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	53	50	53	53	53	52	51	54	56	55	57	55
	Worse off	5	5	5	6	6	5	5	6	3	3	2	5
<b>Question 2 difference</b>		<b>48</b>	<b>45</b>	<b>48</b>	<b>47</b>	<b>47</b>	<b>47</b>	<b>46</b>	<b>48</b>	<b>53</b>	<b>52</b>	<b>55</b>	<b>50</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	80	82	81	80	81	83	81	79	84	83	80	82
	Bad Times	20	18	19	20	18	17	18	21	16	17	19	18
<b>Question 3 difference</b>		<b>60</b>	<b>64</b>	<b>62</b>	<b>60</b>	<b>63</b>	<b>66</b>	<b>63</b>	<b>58</b>	<b>68</b>	<b>66</b>	<b>61</b>	<b>64</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	88	89	88	90	89	89	89	88	91	90	88	89
	Bad times	12	10	11	10	11	11	10	12	8	10	12	11
<b>Question 4 difference</b>		<b>76</b>	<b>79</b>	<b>77</b>	<b>80</b>	<b>78</b>	<b>78</b>	<b>79</b>	<b>76</b>	<b>83</b>	<b>80</b>	<b>76</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	43	43	42	50	50	50	49	53	51	54	52	57
	Bad time to buy	53	52	54	45	46	45	46	43	45	42	44	41
<b>Question 5 difference</b>		<b>-10</b>	<b>-9</b>	<b>-12</b>	<b>5</b>	<b>4</b>	<b>5</b>	<b>3</b>	<b>10</b>	<b>6</b>	<b>12</b>	<b>8</b>	<b>16</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>138.9</b>	<b>138.8</b>	<b>138.1</b>	<b>142.6</b>	<b>143.2</b>	<b>143.9</b>	<b>142.9</b>	<b>142.8</b>	<b>146.8</b>	<b>147.3</b>	<b>145.2</b>	<b>146.5</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2012) are as follows:

		2012											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,092</b>	<b>2,106</b>	<b>2,106</b>	<b>2,004</b>	<b>2,107</b>	<b>1,994</b>	<b>1,988</b>	<b>2,095</b>	<b>2,102</b>	<b>2,078</b>	<b>2,069</b>	<b>2,107</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	41	37	40	37	43	41	46	41	42	44	42	44
	Worse off	12	18	17	16	13	12	12	14	13	11	10	11
<b>Question 1 difference</b>		<b>29</b>	<b>19</b>	<b>23</b>	<b>21</b>	<b>30</b>	<b>29</b>	<b>34</b>	<b>27</b>	<b>29</b>	<b>33</b>	<b>32</b>	<b>33</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	59	54	60	59	62	60	67	64	67	66	67	67
	Worse off	3	7	5	4	5	5	4	4	3	4	2	3
<b>Question 2 difference</b>		<b>56</b>	<b>47</b>	<b>55</b>	<b>55</b>	<b>57</b>	<b>55</b>	<b>63</b>	<b>60</b>	<b>64</b>	<b>62</b>	<b>65</b>	<b>64</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	79	74	75	73	76	79	79	78	79	80	82	80
	Bad Times	20	26	25	26	23	20	20	20	21	20	17	19
<b>Question 3 difference</b>		<b>59</b>	<b>48</b>	<b>50</b>	<b>47</b>	<b>53</b>	<b>59</b>	<b>59</b>	<b>58</b>	<b>58</b>	<b>60</b>	<b>65</b>	<b>61</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	87	82	87	84	86	88	89	90	87	88	92	90
	Bad times	12	17	13	15	13	12	11	10	12	12	8	10
<b>Question 4 difference</b>		<b>75</b>	<b>65</b>	<b>74</b>	<b>69</b>	<b>73</b>	<b>76</b>	<b>78</b>	<b>80</b>	<b>75</b>	<b>76</b>	<b>84</b>	<b>80</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	56	51	53	50	56	50	57	54	55	58	61	59
	Bad time to buy	40	46	43	44	40	44	38	42	40	36	34	37
<b>Question 5 difference</b>		<b>16</b>	<b>5</b>	<b>10</b>	<b>6</b>	<b>16</b>	<b>6</b>	<b>19</b>	<b>12</b>	<b>15</b>	<b>22</b>	<b>27</b>	<b>22</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.0</b>	<b>136.8</b>	<b>142.5</b>	<b>139.6</b>	<b>145.8</b>	<b>145.2</b>	<b>150.5</b>	<b>147.5</b>	<b>148.1</b>	<b>150.6</b>	<b>154.5</b>	<b>152.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2013) are as follows:

		2013											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,035</b>	<b>1,939</b>	<b>2,011</b>	<b>2,049</b>	<b>2,127</b>	<b>2,004</b>	<b>2,131</b>	<b>2,051</b>	<b>2,150</b>	<b>2,032</b>	<b>2,029</b>	<b>2,144</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	49	46	45	44	48	47	43	46	45	41	44	42
	Worse off	8	10	11	9	10	11	13	11	12	11	11	12
<b>Question 1 difference</b>		<b>41</b>	<b>36</b>	<b>34</b>	<b>35</b>	<b>38</b>	<b>36</b>	<b>30</b>	<b>35</b>	<b>33</b>	<b>30</b>	<b>33</b>	<b>30</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	72	71	69	69	71	71	68	72	69	72	71	72
	Worse off	2	2	3	3	3	3	3	3	3	4	4	4
<b>Question 2 difference</b>		<b>70</b>	<b>69</b>	<b>66</b>	<b>66</b>	<b>68</b>	<b>68</b>	<b>65</b>	<b>69</b>	<b>66</b>	<b>68</b>	<b>67</b>	<b>68</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	83	82	81	80	84	79	77	76	78	78	83	79
	Bad Times	16	18	18	20	16	21	22	23	21	22	16	20
<b>Question 3 difference</b>		<b>67</b>	<b>64</b>	<b>63</b>	<b>60</b>	<b>68</b>	<b>58</b>	<b>55</b>	<b>53</b>	<b>57</b>	<b>56</b>	<b>67</b>	<b>59</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	93	90	88	91	91	89	88	87	91	90	90	89
	Bad times	7	10	11	8	8	10	11	13	9	10	10	11
<b>Question 4 difference</b>		<b>86</b>	<b>80</b>	<b>77</b>	<b>83</b>	<b>83</b>	<b>79</b>	<b>77</b>	<b>74</b>	<b>82</b>	<b>80</b>	<b>80</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	63	61	56	65	58	56	54	57	54	53	60	58
	Bad time to buy	33	33	37	31	36	40	42	40	41	42	36	39
<b>Question 5 difference</b>		<b>30</b>	<b>28</b>	<b>19</b>	<b>34</b>	<b>22</b>	<b>16</b>	<b>12</b>	<b>17</b>	<b>13</b>	<b>11</b>	<b>24</b>	<b>19</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>158.7</b>	<b>155.5</b>	<b>151.9</b>	<b>155.6</b>	<b>155.9</b>	<b>151.5</b>	<b>147.7</b>	<b>149.5</b>	<b>150.2</b>	<b>149.0</b>	<b>154.3</b>	<b>151.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2014) are as follows:

		2014											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,010</b>	<b>1,934</b>	<b>2,100</b>	<b>2,067</b>	<b>2,024</b>	<b>1,973</b>	<b>2,144</b>	<b>2,138</b>	<b>1,891</b>	<b>1,700</b>	<b>1,699</b>	<b>1,741</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	43	42	44	44	47	44	44	47	47	47	50	40
	Worse off	11	12	12	10	11	10	8	6	8	8	9	12
<b>Question 1 difference</b>		<b>32</b>	<b>30</b>	<b>32</b>	<b>34</b>	<b>36</b>	<b>34</b>	<b>36</b>	<b>41</b>	<b>39</b>	<b>39</b>	<b>41</b>	<b>28</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	70	71	71	68	74	73	72	72	74	74	75	69
	Worse off	4	5	4	4	3	2	2	2	2	2	3	4
<b>Question 2 difference</b>		<b>66</b>	<b>66</b>	<b>67</b>	<b>64</b>	<b>71</b>	<b>71</b>	<b>70</b>	<b>70</b>	<b>72</b>	<b>72</b>	<b>72</b>	<b>65</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	79	82	79	82	85	86	85	87	87	83	88	84
	Bad Times	20	17	20	17	14	13	14	13	13	16	11	16
<b>Question 3 difference</b>		<b>59</b>	<b>65</b>	<b>59</b>	<b>65</b>	<b>71</b>	<b>73</b>	<b>71</b>	<b>74</b>	<b>74</b>	<b>67</b>	<b>77</b>	<b>68</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	90	90	88	88	91	94	93	94	94	92	94	92
	Bad times	10	10	12	12	8	6	6	6	5	7	6	8
<b>Question 4 difference</b>		<b>80</b>	<b>80</b>	<b>76</b>	<b>76</b>	<b>83</b>	<b>88</b>	<b>87</b>	<b>88</b>	<b>89</b>	<b>85</b>	<b>88</b>	<b>84</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	58	59	57	59	62	62	61	65	64	62	63	56
	Bad time to buy	38	38	38	37	35	35	36	31	32	34	34	41
<b>Question 5 difference</b>		<b>20</b>	<b>21</b>	<b>19</b>	<b>22</b>	<b>27</b>	<b>27</b>	<b>25</b>	<b>34</b>	<b>32</b>	<b>28</b>	<b>29</b>	<b>15</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>151.5</b>	<b>152.5</b>	<b>150.6</b>	<b>152.2</b>	<b>157.6</b>	<b>158.6</b>	<b>157.7</b>	<b>161.4</b>	<b>161.2</b>	<b>158.1</b>	<b>161.4</b>	<b>152.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.



Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2015) are as follows:

		2015											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,699</b>	<b>1,699</b>	<b>1,699</b>	<b>1,699</b>	<b>1,700</b>	<b>1,700</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	38	40	43	38	43	42	41	42	38	37	37	37
	Worse off	10	13	11	12	11	12	12	12	12	15	13	11
<b>Question 1 difference</b>		<b>28</b>	<b>27</b>	<b>32</b>	<b>26</b>	<b>32</b>	<b>30</b>	<b>29</b>	<b>30</b>	<b>26</b>	<b>22</b>	<b>24</b>	<b>26</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	67	69	71	66	71	67	68	69	64	67	68	68
	Worse off	4	4	4	3	4	4	4	5	5	5	5	6
<b>Question 2 difference</b>		<b>63</b>	<b>65</b>	<b>67</b>	<b>63</b>	<b>67</b>	<b>63</b>	<b>64</b>	<b>64</b>	<b>59</b>	<b>62</b>	<b>63</b>	<b>62</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	85	88	85	77	83	84	84	84	76	77	78	81
	Bad Times	14	12	15	23	17	16	16	16	24	23	22	18
<b>Question 3 difference</b>		<b>71</b>	<b>76</b>	<b>70</b>	<b>54</b>	<b>66</b>	<b>68</b>	<b>68</b>	<b>68</b>	<b>52</b>	<b>54</b>	<b>56</b>	<b>63</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	93	93	91	88	90	90	90	90	88	88	89	90
	Bad times	6	7	8	12	9	9	10	10	12	12	11	9
<b>Question 4 difference</b>		<b>87</b>	<b>86</b>	<b>83</b>	<b>76</b>	<b>81</b>	<b>81</b>	<b>80</b>	<b>80</b>	<b>76</b>	<b>76</b>	<b>78</b>	<b>81</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	58	57	58	53	56	55	56	57	50	50	48	51
	Bad time to buy	39	41	39	44	41	41	42	41	47	48	48	44
<b>Question 5 difference</b>		<b>19</b>	<b>16</b>	<b>19</b>	<b>9</b>	<b>15</b>	<b>14</b>	<b>14</b>	<b>16</b>	<b>3</b>	<b>2</b>	<b>0</b>	<b>7</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>153.6</b>	<b>154.1</b>	<b>154.1</b>	<b>145.6</b>	<b>152.2</b>	<b>151.2</b>	<b>150.9</b>	<b>151.5</b>	<b>143.2</b>	<b>143.2</b>	<b>144.2</b>	<b>147.8</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2016) are as follows:

		2016											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,146</b>	<b>2,147</b>	<b>2,138</b>	<b>2,146</b>	<b>2,149</b>	<b>2,144</b>	<b>2,145</b>	<b>2,141</b>	<b>2,145</b>	<b>2,134</b>	<b>2,152</b>	<b>2,148</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	38	40	39	41	39	37	38	38	38	37	35	36
	Worse off	10	10	12	13	10	12	11	12	11	12	10	9
<b>Question 1 difference</b>		<b>28</b>	<b>30</b>	<b>27</b>	<b>28</b>	<b>29</b>	<b>25</b>	<b>27</b>	<b>26</b>	<b>27</b>	<b>25</b>	<b>25</b>	<b>27</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	67	68	72	69	67	66	66	67	67	67	66	67
	Worse off	3	5	3	5	4	4	4	4	4	4	3	4
<b>Question 2 difference</b>		<b>64</b>	<b>63</b>	<b>69</b>	<b>64</b>	<b>63</b>	<b>62</b>	<b>62</b>	<b>63</b>	<b>63</b>	<b>63</b>	<b>63</b>	<b>63</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	81	79	80	81	81	82	83	84	83	81	81	80
	Bad Times	19	21	20	19	19	17	17	16	16	18	19	20
<b>Question 3 difference</b>		<b>62</b>	<b>58</b>	<b>60</b>	<b>62</b>	<b>62</b>	<b>65</b>	<b>66</b>	<b>68</b>	<b>67</b>	<b>63</b>	<b>62</b>	<b>60</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	91	89	90	89	90	91	91	91	92	90	90	90
	Bad times	9	10	10	11	9	8	9	8	8	10	9	10
<b>Question 4 difference</b>		<b>82</b>	<b>79</b>	<b>80</b>	<b>78</b>	<b>81</b>	<b>83</b>	<b>82</b>	<b>83</b>	<b>84</b>	<b>80</b>	<b>81</b>	<b>80</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	49	52	57	57	54	57	55	53	57	57	55	55
	Bad time to buy	48	46	40	40	41	40	41	43	40	38	41	41
<b>Question 5 difference</b>		<b>1</b>	<b>6</b>	<b>17</b>	<b>17</b>	<b>13</b>	<b>17</b>	<b>14</b>	<b>10</b>	<b>17</b>	<b>19</b>	<b>14</b>	<b>14</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.4</b>	<b>147.1</b>	<b>150.6</b>	<b>149.9</b>	<b>149.7</b>	<b>150.3</b>	<b>150.1</b>	<b>149.9</b>	<b>151.7</b>	<b>150.0</b>	<b>148.9</b>	<b>148.8</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2017) are as follows:

		2017											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,145</b>	<b>2,139</b>	<b>2,125</b>	<b>2,147</b>	<b>2,140</b>	<b>2,147</b>	<b>2,141</b>	<b>2,147</b>	<b>2,135</b>	<b>2,143</b>	<b>2,124</b>	<b>2,146</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	35	34	35	37	38	38	40	37	35	36	40	39
	Worse off	11	12	10	12	11	14	12	9	10	10	9	9
<b>Question 1 difference</b>		<b>24</b>	<b>22</b>	<b>25</b>	<b>25</b>	<b>27</b>	<b>24</b>	<b>28</b>	<b>28</b>	<b>25</b>	<b>26</b>	<b>31</b>	<b>30</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	67	63	68	66	67	68	70	67	66	68	69	69
	Worse off	6	5	4	5	6	4	3	5	4	5	4	4
<b>Question 2 difference</b>		<b>61</b>	<b>58</b>	<b>64</b>	<b>61</b>	<b>61</b>	<b>64</b>	<b>67</b>	<b>62</b>	<b>62</b>	<b>63</b>	<b>65</b>	<b>65</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	81	81	82	83	83	82	82	83	83	87	87	89
	Bad Times	19	19	18	17	16	17	18	16	16	14	13	11
<b>Question 3 difference</b>		<b>62</b>	<b>62</b>	<b>64</b>	<b>66</b>	<b>67</b>	<b>65</b>	<b>64</b>	<b>67</b>	<b>67</b>	<b>73</b>	<b>74</b>	<b>78</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	91	90	92	93	92	91	92	92	91	93	92	95
	Bad times	9	10	8	7	8	8	8	8	9	7	8	5
<b>Question 4 difference</b>		<b>82</b>	<b>80</b>	<b>84</b>	<b>86</b>	<b>84</b>	<b>83</b>	<b>84</b>	<b>84</b>	<b>82</b>	<b>86</b>	<b>84</b>	<b>90</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items													
	Good time to buy	52	53	56	56	55	57	57	57	56	59	57	55
	Bad time to buy	44	42	39	39	41	40	40	39	40	38	40	41
<b>Question 5 difference</b>		<b>8</b>	<b>11</b>	<b>17</b>	<b>17</b>	<b>14</b>	<b>17</b>	<b>17</b>	<b>18</b>	<b>16</b>	<b>21</b>	<b>17</b>	<b>14</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.4</b>	<b>146.5</b>	<b>150.8</b>	<b>151.0</b>	<b>150.7</b>	<b>150.5</b>	<b>152.1</b>	<b>151.7</b>	<b>150.4</b>	<b>153.8</b>	<b>154.3</b>	<b>155.4</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2018) are as follows:

		2018											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,138</b>	<b>2,132</b>	<b>2,146</b>	<b>2,137</b>	<b>2,143</b>	<b>2,144</b>	<b>2,138</b>	<b>1,282</b>	<b>1,285</b>	<b>1,283</b>	<b>1,290</b>	<b>1,284</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	40	37	40	40	41	42	42	42	40	43	43	40
	Worse off	8	9	10	8	8	9	8	8	8	7	7	8
<b>Question 1 difference</b>		<b>32</b>	<b>28</b>	<b>30</b>	<b>32</b>	<b>33</b>	<b>33</b>	<b>34</b>	<b>34</b>	<b>32</b>	<b>36</b>	<b>36</b>	<b>32</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	70	69	68	71	70	72	71	72	70	72	70	69
	Worse off	4	3	3	4	3	3	3	3	3	3	3	3
<b>Question 2 difference</b>		<b>66</b>	<b>66</b>	<b>65</b>	<b>67</b>	<b>67</b>	<b>69</b>	<b>68</b>	<b>69</b>	<b>67</b>	<b>69</b>	<b>67</b>	<b>66</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	90	88	88	90	89	89	89	89	93	93	89	91
	Bad Times	10	12	12	10	11	11	10	10	7	7	11	8
<b>Question 3 difference</b>		<b>80</b>	<b>76</b>	<b>76</b>	<b>80</b>	<b>78</b>	<b>78</b>	<b>79</b>	<b>79</b>	<b>86</b>	<b>86</b>	<b>78</b>	<b>83</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	94	93	95	95	94	93	93	94	96	95	94	95
	Bad times	5	7	5	5	6	6	6	6	4	5	5	5
<b>Question 4 difference</b>		<b>89</b>	<b>86</b>	<b>90</b>	<b>90</b>	<b>88</b>	<b>87</b>	<b>87</b>	<b>88</b>	<b>92</b>	<b>90</b>	<b>89</b>	<b>90</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items													
	Good time to buy	56	56	59	59	58	60	57	59	61	65	61	60
	Bad time to buy	41	42	38	37	39	37	39	38	36	31	35	37
<b>Question 5 difference</b>		<b>15</b>	<b>14</b>	<b>21</b>	<b>22</b>	<b>19</b>	<b>23</b>	<b>18</b>	<b>21</b>	<b>25</b>	<b>34</b>	<b>26</b>	<b>23</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>156.5</b>	<b>154.1</b>	<b>156.3</b>	<b>158.1</b>	<b>157.0</b>	<b>158.0</b>	<b>157.3</b>	<b>158.2</b>	<b>160.4</b>	<b>163.0</b>	<b>159.1</b>	<b>158.8</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2019) are as follows:

		2019											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>1,280</b>	<b>1,261</b>	<b>1,300</b>	<b>1,281</b>	<b>1,280</b>	<b>1,288</b>	<b>1,283</b>					
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	37	40	41	46	44	41	44					
	Worse off	8	10	9	12	7	9	8					
<b>Question 1 difference</b>		<b>29</b>	<b>30</b>	<b>32</b>	<b>34</b>	<b>37</b>	<b>32</b>	<b>36</b>					
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	68	70	71	70	69	69	70					
	Worse off	4	4	3	5	2	4	4					
<b>Question 2 difference</b>		<b>64</b>	<b>66</b>	<b>68</b>	<b>65</b>	<b>67</b>	<b>65</b>	<b>66</b>					
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	88	92	92	90	92	91	90					
	Bad Times	11	8	7	9	8	8	10					
<b>Question 3 difference</b>		<b>77</b>	<b>84</b>	<b>85</b>	<b>81</b>	<b>84</b>	<b>83</b>	<b>80</b>					
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	92	96	95	95	95	93	93					
	Bad times	7	4	4	4	5	7	7					
<b>Question 4 difference</b>		<b>85</b>	<b>92</b>	<b>91</b>	<b>91</b>	<b>90</b>	<b>86</b>	<b>86</b>					
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items													
	Good time to buy	61	61	63	64	64	62	65					
	Bad time to buy	35	36	33	35	33	35	32					
<b>Question 5 difference</b>		<b>26</b>	<b>25</b>	<b>30</b>	<b>29</b>	<b>31</b>	<b>27</b>	<b>33</b>					
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>156.2</b>	<b>159.5</b>	<b>161.3</b>	<b>160.0</b>	<b>161.8</b>	<b>158.6</b>	<b>160.2</b>					

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.