

Thursday, 16 April 2015

L-NP support jumps following Mike Baird's triumph in NSW Election

Federal L-NP support rose to 47% (up 3%) cf. ALP 53% (down 3%) on a two-party preferred basis following NSW Premier Mike Baird's comfortable victory in the recent New South Wales Election.

This is the highest two-party preferred vote for the Coalition since October 2014, however if a Federal Election were held now the ALP would win according to this week's Morgan Poll on voting intention conducted over the last two weekends, March 28/29 & April 3-6, 2015, with an Australia-wide cross-section of 3,063 Australian electors aged 18+.

Primary support for the L-NP rose to 40.5% (up 2.5%) now ahead of the ALP 36% (down 4%). Support for the other parties shows The Greens at 12.5% (up 1.5%), Palmer United Party (PUP) 1.5% (unchanged) while Independents/ Others were 9.5% (unchanged). Support for PUP is highest in Queensland (3.5%) and South Australia (3%) with little support in all other States.

Roy Morgan Government Confidence Rating

The Roy Morgan Government Confidence Rating is up to 94pts (up 3pts) this week with 44.5% (down 1.5%) of Australians saying Australia is 'heading in the wrong direction' and 38.5% (up 1.5%) saying Australia is 'heading in the right direction'.

Analysis by Gender

Analysis by Gender shows women clearly support the ALP: ALP 55.5% (down 4%) cf. L-NP 44.5% (up 4%) while support amongst men is evenly divided – ALP 50% (down 3%) cf. L-NP 50% (up 3%).

Analysis by Age group

Analysis by Age group shows the ALP still with its strongest advantage among younger Australians. 18-24yr olds heavily favour the ALP 65% cf. L-NP 35%; 25-34yr olds also heavily favour the ALP 59.5% cf. L-NP 40.5%; 35-49yr olds favour the ALP 55% cf. L-NP 45%; 50-64yr olds ALP 51% cf. L-NP 49% and those aged 65+ still heavily favour the L-NP 57.5% cf. ALP 42.5%.

Analysis by States

The ALP now has a two-party preferred lead in four Australian States. South Australia ALP 61.5% cf. L-NP 38.5%; Victoria ALP 56.5% cf. L-NP 43.5%; Western Australia: ALP 53.5% cf. L-NP 46.5% and Tasmania: ALP 51% cf. L-NP 49%. Queensland is equally divided: ALP 50% cf. L-NP 50% while in New South Wales: L-NP 50.5% leads the L- NP 49.5% - **this is the first time the Federal L-NP has led in New South Wales since April 2014** – just before Treasurer Joe Hockey's first Federal Budget.

The Morgan Poll surveys a larger sample (including people who only use a mobile phone) than any other public opinion poll. **The Morgan Poll asks Minor Party supporters which way they will vote their preferences. *News Corp's poll does not measure or reference the PUP vote!**

The Morgan Poll allocated preferences based on how people say they will vote – allocating preferences by how electors voted at the last Federal Election, as used by News Corp's poll* shows the ALP (53%) cf. L-NP (47%) – for trends see the [Morgan Poll historic data table](#).

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Gary Morgan says:

“The L-NP now at 47% (up 3%) has received a definite boost in support following Mike Baird’s clear victory at the recent New South Wales Election. However the Coalition still trails the ALP 53% (down 3%) on a two-party preferred basis ahead of Treasurer Joe Hockey’s second Federal Budget to be handed down in just over a month’s time.

“The increase in support for the L-NP has been driven by strong increases for the L-NP across Australia’s largest States in NSW, Victoria and Queensland. In New South Wales L-NP support has increased to 50.5% cf. ALP 49.5% – now ahead of the Opposition for the first time since April 2014 – before Hockey’s first Federal Budget.

“The comfortable victory for NSW Liberal Premier Mike Baird, despite advocating a very unpopular policy of leasing the New South Wales electricity assets for 99 years, has demonstrated that electors are willing to elect Governments even if they don’t like all their policies if electors ‘trust’ the party – and the leader in particular.

“Today’s decision by the RBA to leave interest rates unchanged at 2.25% is hardly surprising as the RBA understands that cutting interest rates now is not the best way to stimulate the Australian economy. Australia needs labour markets de-regulated to enable the 2.5million+ unemployed and under-employed Australians to get jobs.

“The Victorian Labor Government has shown what happens when Government puts up award wages (for the Easter holiday period) – most shops were closed, tourists were disappointed and thousands of workers received no pay.”

Electors were asked: *“If an election for the House of Representatives were held today – which party will receive your first preference?”*

Visit the Roy Morgan Online Store to browse our range of [Voter Profiles by electorate](#), detailed [Voting Intention Demographics Reports](#) and [Most important Political Issue Reports](#) (all 150 electorates ranked by an issue).

Finding No. 6165– This multi-mode Morgan Poll on Federal voting intention was conducted via face-to-face and SMS interviewing over the last two weekends, March 28/29 & April 3-6, 2015 with an Australia-wide cross-section of 3,063 Australian electors aged 18+, of all electors surveyed 2% did not name a party.

Federal Voting Intention Summary – House of Reps (%)

	L-NP	ALP	The Greens	Palmer United	Katter	Ind./ Others
RECENT FEDERAL ELECTION RESULTS	%	%	%	%	%	%
Election March 2, 1996	47.3 (8.6)	38.8	1.7	0.0	0.0	12.2
Election October 3 [^] , 1998	39.5 (5.3)	40.1	2.1	0.0	0.0	18.3
Election November 10, 2001	43 (5.6)	37.8	4.4	0.0	0.3	13.5
Election October 9, 2004	46.4 (5.9)	37.6	7.2	0.0	0.3	8.5
Election November 24, 2007	42.1 (5.9)	43.4	7.8	0.0	0.3	6.4
Election, August 21, 2010	43.6 (3.7)	38.0	11.8	0.0	0.3	6.3
Election, September 7, 2013	45.5 (4.3)	33.4	8.7	5.5	1.0	5.9
MORGAN POLL						
January 4/5 & 11/12, 2014	39 (2)	38	10.5	3.5	1.5	7.5
January 18/19 & 25/26, 2014	39.5 (2)	37	11.5	3	1	8
February 1/2 & 8/9, 2014	40.5 (2)	37	10.5	4.5	1	6.5
February 15/16 & 22/23, 2014	41 (2.5)	35.5	10.5	4.5	1	7.5
March 1/2 & 8/9, 2014	39.5 (2)	37	12	4	1	6.5
March 15/16 & 22/23, 2014	38 (2)	38.5	11	4.5	1	7
March 29/30 & April 5/6, 2014	38.5 (2)	34.5	12	5	1.5	8.5
April 12/13 & 19/20, 2014	38.5 (2)	34	13	5	1.5	8
April 26/27 & May 3/4, 2014	37.5 (2)	37	12	5.5	1	7
May 17/18, 2014	35 (2)	38.5	12	6.5	1.5	6.5
May 24/25 & May 31/ June 1, 2014	35 (2)	38	11	7.5	1	7.5
June 7/8, 2014	33 (1.5)	42	12	4.5	1	7.5
June 14/15, 2014	36.5 (2)	38	12	5.5	1	7
June 21/22 & 28/29, 2014	35 (2.5)	36.5	12	7	1.5	8
July 5/6 & 12/13, 2014	34 (2)	38.5	11.5	7.5	1	7.5
July 19/20 & 26/27, 2014	38 (2)	39	10.5	5	0.5	7
August 2/3 & 9/10, 2014	37.5 (2.5)	38	11	5.5	1	7
August 16/17 & 23/24, 2014	37.5 (2.5)	38.5	10.5	4.5	1.5	7.5
August 30/31 & September 6/7, 2014	38 (2.5)	37	10.5	4.5	1	9
September 13/14 & 20/21, 2014	38.5 (2)	37.5	12	4	1	7
September 27/28 & October 4/5, 2014	40 (2)	35	12	3.5	1.5	8
October 11/12 & 18/19, 2014	39.5 (2.5)	35.5	12	3.5	1	8.5
October 25/26 & November 1/2, 2014	38.5 (2)	37.5	12.5	3	1.5	7
November 8/9 & 15/16, 2014	38 (2)	38.5	12	2.5	2	7
November 22/23 & 29/30, 2014	39 (2.5)	37.5	12	2	1	8.5
December 6/7 & 13/14, 2014	35 (3)	41	11.5	2	1.5	9
January 3/4 & 10/11, 2015	38.5 (2.5)	38.5	9.5	2	2	9.5
January 23-27, 2015	37.5 (2.5)	39.5	12	3	1	7
January 31/ February 1 & 7/8, 2015	35.5 (2)	41.5	12	2	1	8
February 14/15 & 21/22, 2015	37.5 (2.5)	40.5	10	2	1.5	8.5
February 28/ March 1 & 7/8, 2015	39 (2.5)	38	11.5	2	1.5	8
March 14/15 & 21/22, 2015	38 (3)	40	11	1.5	1.5	8
March 28/29 & April 3-6, 2015	40.5 (3)	36	12.5	1.5	1.5	8

Note: ^ 1998 Federal election results have been updated to include results from the electorate of Newcastle supplementary election. The L-NP did not have a candidate contesting the electorate of Newcastle.

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Federal Voting Intention Summary – House of Reps (%)

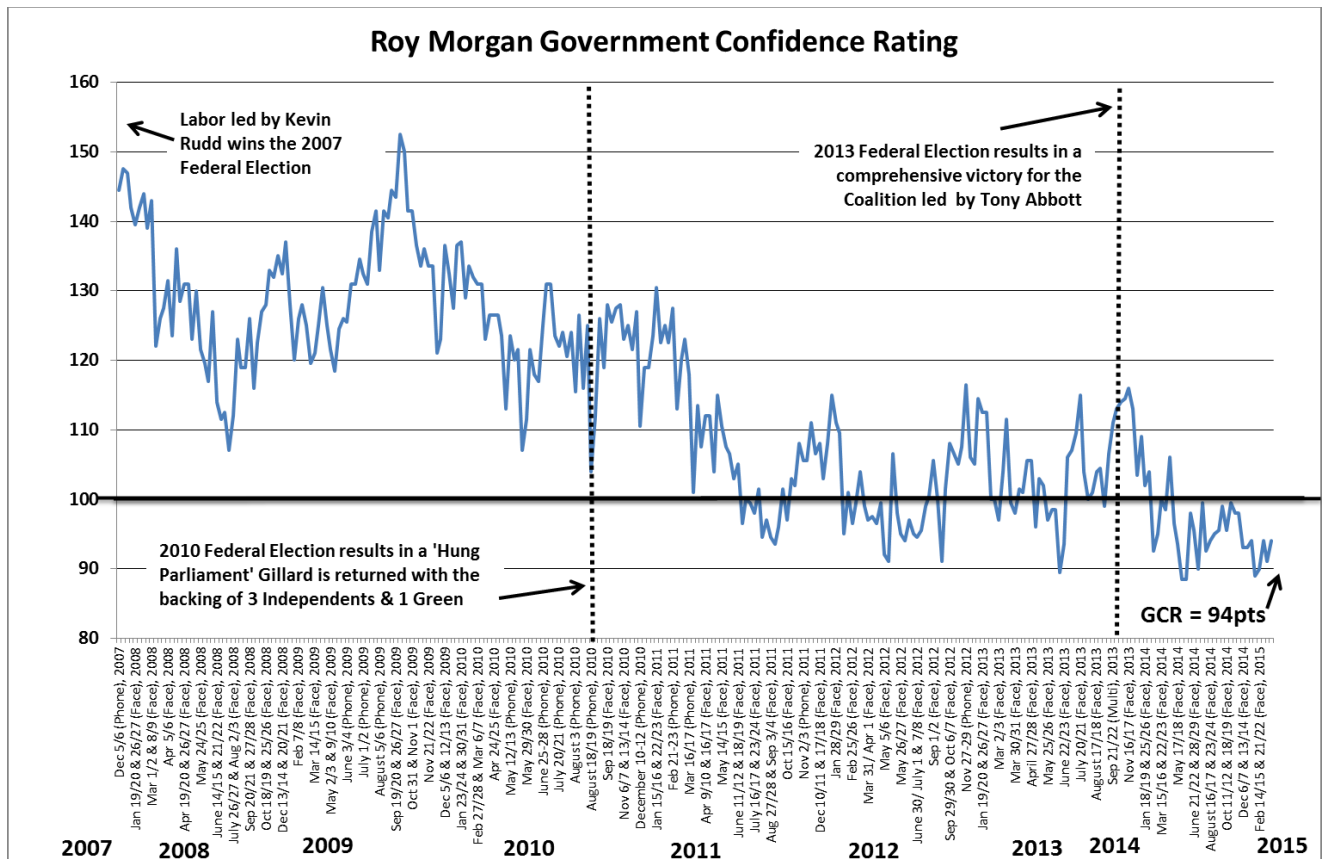
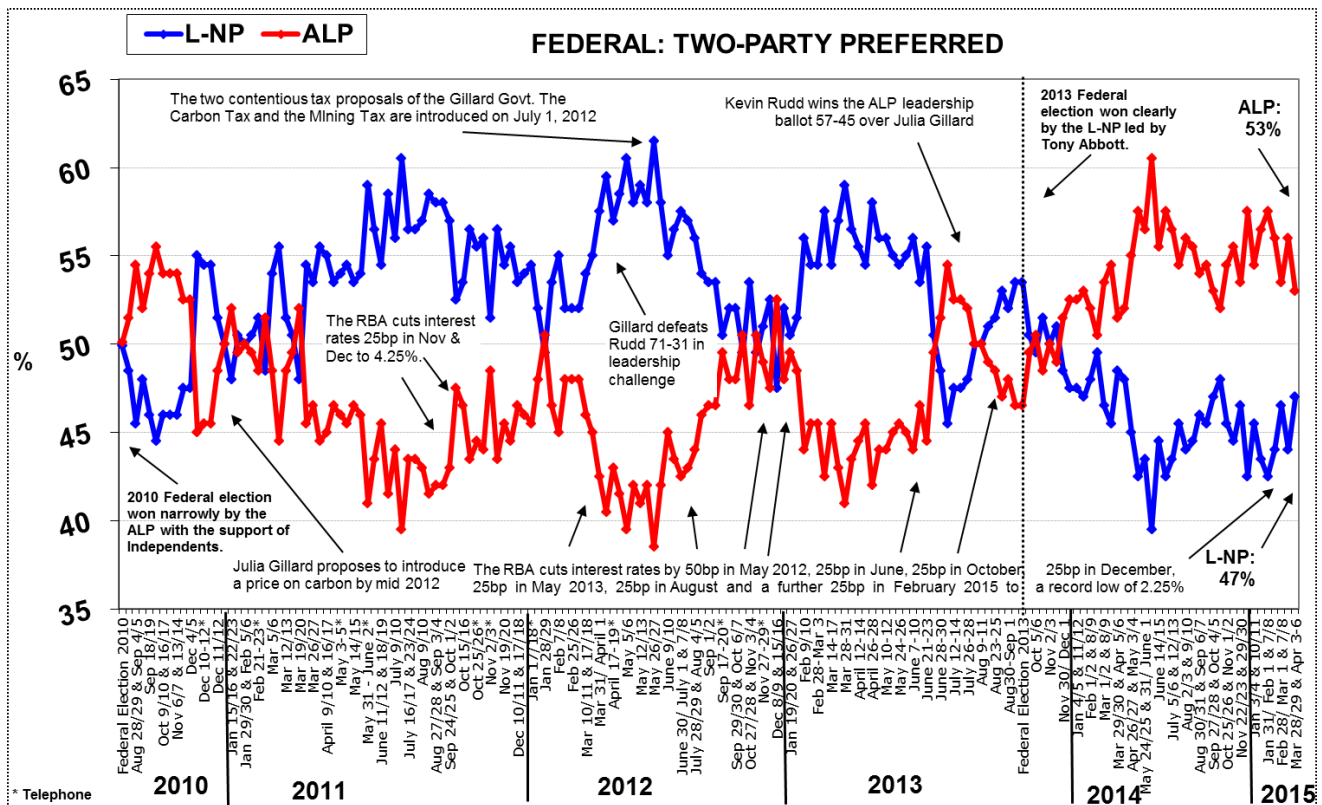
Two-Party Preferred Vote (%)

RECENT FEDERAL ELECTION RESULTS	L-NP	ALP
	%	%
Election, March 2, 1996	53.6	46.4
Election, October 3 [^] , 1998	49	51
Election, November 10, 2001	51	49
Election, October 9, 2004	52.7	47.3
Election, November 24, 2007	47.3	52.7
Election, August 21, 2010	49.9	50.1
Election, September 7, 2013	53.5	46.5
Final Pre-Election Morgan Poll – September 4-6, 2013	53.5	46.5

	Preferences distributed by how electors say they will vote		Preferences distributed by how electors voted at the 2013 election	
	%	%	%	%
MORGAN POLL	L-NP	ALP	L-NP	ALP
January 4/5 & 11/12, 2014	47.5	52.5	47	53
January 18/19 & 25/26, 2014	47	53	47.5	52.5
February 1/2 & 8/9, 2014	48	52	49	51
February 15/16 & 22/23, 2014	49.5	50.5	49.5	50.5
March 1/2 & 8/9, 2014	46.5	53.5	47.5	52.5
March 15/16 & 22/23, 2014	45.5	54.5	46.5	53.5
March 29/30 & April 5/6, 2014	48.5	51.5	48	52
April 12/13 & 19/20, 2014	48	52	48	52
April 26/27 & May 3/4, 2014	45	55	46.5	53.5
May 17/18, 2014	42.5	57.5	43.5	56.5
May 24/25 & May 31/ June 1, 2014	43.5	56.5	45	55
June 7/8, 2014	39.5	60.5	41	59
June 14/15, 2014	44.5	55.5	45.5	54.5
June 21/22 & 28/29, 2014	42.5	57.5	45.5	54.5
July 5/6 & 12/13, 2014	43.5	56.5	44	56
July 19/20 & 26/27, 2014	45.5	54.5	46	54
August 2/3 & 9/10, 2014	44	56	46	54
August 16/17 & 23/24, 2014	44.5	55.5	46	54
August 30/31 & September 6/7, 2014	46	54	47	53
September 13/14 & 20/21, 2014	45.5	54.5	46.5	53.5
September 27/28 & October 4/5, 2014	47	53	48.5	51.5
October 11/12 & 18/19, 2014	48	52	48	52
October 25/26 & November 1/2, 2014	45.5	54.5	46.5	53.5
November 8/9 & 15/16, 2014	44.5	55.5	46	54
November 22/23 & 29/30, 2014	46.5	53.5	47	53
December 6/7 & 13/14, 2014	42.5	57.5	43.5	56.5
January 3/4 & 10/11, 2014	45.5	54.5	47	53
January 23-27, 2015	43.5	56.5	44.5	55.5
January 31/ February 1 & 7/8, 2015	42.5	57.5	43	57
February 14/15 & 21/22, 2015	44	56	45	55
February 28/ March 1 & 7/8, 2015	46.5	53.5	46.5	53.5
March 14/15 & 21/22, 2015	44	56	46	54
March 28/29 & April 3-6, 2015	47	53	47	53

[^] 1998 Federal Election results have been updated to include results from the electorate of Newcastle supplementary election. The L-NP did not have a candidate contesting the electorate of Newcastle. ****Multi = Multi-mode interviewing conducted via combined methodology.**

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Australia Heading In “Right” Or “Wrong” Direction

Electors were asked: “Generally speaking, do you feel that things in Australia are heading in the right direction or would you say things are seriously heading in the wrong direction?”

	Interviewing Dates — L-NP Government (Tony Abbott v Bill Shorten)							
	May 17/18	May 24/25 & 31/ June 1	June 7/8	June 14/15	June 21/22 & 28/29	July 5/6 & 12/13	July 19/20 & 26/27	Aug 2/3 & 9/10
	Face	Face	Face	Face	Face	Face	Face	Face
	%	%	%	%	%	%	%	%
Right direction	39	37	36	41.5	39.5	36.5	41	37.5
Wrong direction	45.5	48.5	47.5	43.5	44	46.5	41.5	45
Roy Morgan GCR*	93.5	88.5	88.5	98	95.5	90	99.5	92.5
Can't say	15.5	14.5	16.5	15	16.5	17	17.5	17.5
TOTAL	100	100	100	100	100	100	100	100

	Interviewing Dates — L-NP Government (Tony Abbott v Bill Shorten)							
	Aug 16/17 & 23/24	Aug 30/31 & Sep 6/7	Sep 13/14 & 20/21	Sep 20/27 & Oct 4/5	Oct 11/12 & 18/19	Oct 25/26 & Nov 1/2	Nov 8/9 & 15/16	Nov 22/23 & 29/30
	Face	Face	Face	Face	Face	Face	Face	Face
	%	%	%	%	%	%	%	%
Right direction	38	38	38	40	39	39.5	40.5	40.5
Wrong direction	44	43	42.5	41	43.5	40	42.5	42.5
Roy Morgan GCR*	94	95	95.5	99	95.5	99.5	98	98
Can't say	18	19	19.5	19	17.5	20.5	17	17
TOTAL	100	100	100	100	100	100	100	100

	Interviewing Dates — L-NP Government (Tony Abbott v Bill Shorten)							
	Dec 6/7 & 13/14	Jan 3/4 & 10/11	Jan 24/25	Jan 31/ Feb 1 & 7/8	Feb 14/15 & 21/22	Feb 28/ Mar 1 & 7/8	Mar 14/15 & 21/22	Mar 28/29 & April 3-6
	Face	Face	Face	Face	Face	Face	Face	Face
	%	%	%	%	%	%	%	%
Right direction	38	37	37.5	34.5	34.5	37.5	37	38.5
Wrong direction	45	44	43.5	45.5	44.5	43.5	46	44.5
Roy Morgan GCR*	93	93	94	89	90	94	91	94
Can't say	17	19	19	20	21	19	17	17
TOTAL	100	100	100	100	100	100	100	100

Phone: Telephone survey method; Face: Face-to-face survey method. *Roy Morgan GCR = Roy Morgan Government Confidence Rating (100 plus the difference between the percentage of people who say the country is “going in the right direction” and the percentage who say the country is “going in seriously the wrong direction”).

Margin of Error

The margin of error to be allowed for in any estimate depends mainly on the number of interviews on which it is based. The following table gives indications of the likely range within which estimates would be 95% likely to fall, expressed as the number of percentage points above or below the actual estimate. The figures are approximate and for general guidance only, and assume a simple random sample. Allowance for design effects (such as stratification and weighting) should be made as appropriate.

Sample Size	Percentage Estimate			
	40%-60%	25% or 75%	10% or 90%	5% or 95%
500	±4.5	±3.9	±2.7	±1.9
1,000	±3.2	±2.7	±1.9	±1.4
1,500	±2.6	±2.2	±1.5	±1.1
2,000	±2.2	±1.9	±1.3	±1.0

Morgan Poll Accuracy — Recent Elections State & Federal (2006 – 2014)

The Morgan Poll has proven to be consistently the most accurate regular poll in recent Australian Elections — including the 2013 Federal Election, 2010 Federal Election, 2007 Federal Election, 2010 Victorian State Election & 2012 Queensland State Election.

The **Morgan Poll** was the most accurate of all polling companies at [the 2013 Federal Election](#) for the two-party preferred vote (L-NP: 53.5% cf. ALP 46.5%) (sample 4,937 electors).

The **Morgan Poll** was the most accurate of all polling companies at [the 2007 Federal Election](#) for both primary vote and two-party preferred predictions (sample 2,115 electors).

The **Morgan Poll** accurately predicted [that the ALP would win the 2006 Queensland Election with a reduced majority](#) (sample 604 electors).

The **Morgan Poll** accurately predicted [that the ALP would win the 2006 Victorian Election with a reduced majority](#) (sample 956 electors). The **Morgan Poll** was also the most accurate on the primary vote of the major parties for the Victorian election.

Note: The [discussion on Possum Pollytics](#) regarding Morgan and Newspoll is well worth reading.

The following included comment says it all: “I find it interesting that for the only poll in the last five years for which there is any ‘real’ figure with which to compare, i.e. the polls immediately before the 2004 election, Morgan (45.5%) was closer to the actual Coalition Primary (46.7%) than Newspoll (45%) or Nielsen (49%), and Morgan (38.5%) was also closer to the ALP actual primary (37.6%) than Newspoll (39%), and only marginally further away than Nielsen (37%). Since we have no idea of how far away the ongoing polls are from ‘reality’ (whatever that means), surely we should just go with what we know, that in the most recent testable case, Morgan was better at forecasting the actual primary vote than Newspoll. On what possible basis should we decide that the Newspoll or Nielsen primary vote estimate is ‘better’ than Morgan’s.”

[View Federal Voting Intention Trend](#)