



Friday, 27 April 2018

## Indonesian Consumer Confidence bounces back up to 156.3

Roy Morgan Indonesian Consumer Confidence is up 2.2pts to 156.3 in March 2018. Consumer Confidence is now 5.5pts higher than a year ago in March 2017 (150.8) and a large 21.4pts above the long-run average (2005-2018) of 134.9.

The increase in Consumer Confidence was driven by more confidence about Indonesian personal financial situations compared to a year ago and whether now is a 'good' or 'bad' time to buy major household items.

Now 40% (up 3pts) of Indonesians said their families are 'better off' financially than this time a year ago compared to just 10% (up 1ppt) that said their families are 'worse off' financially.

A reduced majority, 68% (down 1ppt), of Indonesians expect their family will be 'better off' financially this time next year compared to just 3% (unchanged) that expect to be 'worse off' financially.

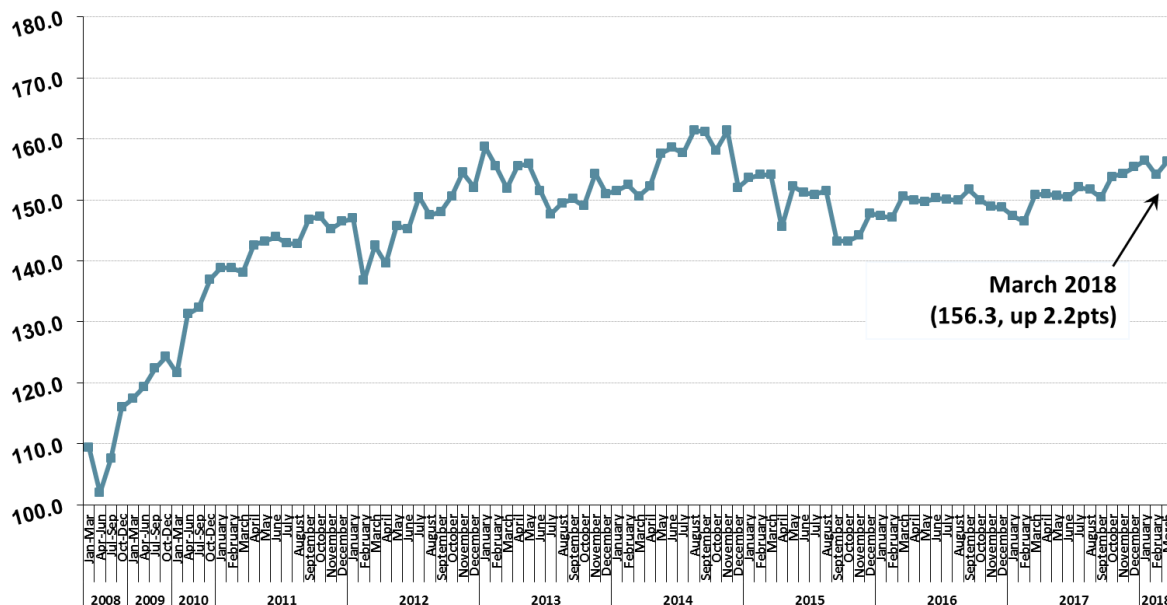
Now 88% (unchanged) of Indonesians expect Indonesia will have 'good times' financially during the next 12 months and only 12% (unchanged) say we'll have 'bad times' financially.

And looking at the longer-term now 95% (up 2pts) of Indonesians expect Indonesia will have 'good times' economically over the next five years and 5% (down 2pts) expect 'bad times'.

Over half of Indonesians, 59% (up 3pts), say 'now is a good time to buy' major household items and 38% (down 4pts) say 'now is a bad time to buy' major household items.

Consumer Confidence remains very high in Indonesia when compared to Indonesia's Asia-Pacific neighbours – [Australia](#) April 28/29, 2018 – 118.4) and [New Zealand](#) (March 2018 – 128.0) and long-term Consumer Confidence trends for the three countries are covered extensively [here](#).

Roy Morgan Indonesian Consumer Confidence (2008 - 2018)



Source: Roy Morgan Indonesian Single Source: Indonesians aged 14+ March 2018 (n=2,146).

## Consumer confidence higher among more educated Indonesians

Analysing Indonesian Consumer Confidence by the highest level of education attained by respondents shows that consumer confidence in Indonesia is heavily co-related to education. Generally, the more educated an Indonesian the more confident they will be.

Consumer confidence is highest for Indonesians now at university at 193.8, up 17.5pts over the past year – the largest increase of any education level. The high consumer confidence for university students is also consistent with the analysis of consumer confidence by age explored in last month's release which showed Indonesian Consumer Confidence highest for those aged 14-24 and available to [view here](#).

Indonesians with a university degree also have consumer confidence well above the national average at 172.7 in March, up 10.9pts in a year, and clearly the second highest of any level of education.

Indonesians with a tertiary diploma have consumer confidence of 166.7 in March, up 3.3pts in a year and well above the national average and those with lesser education levels.

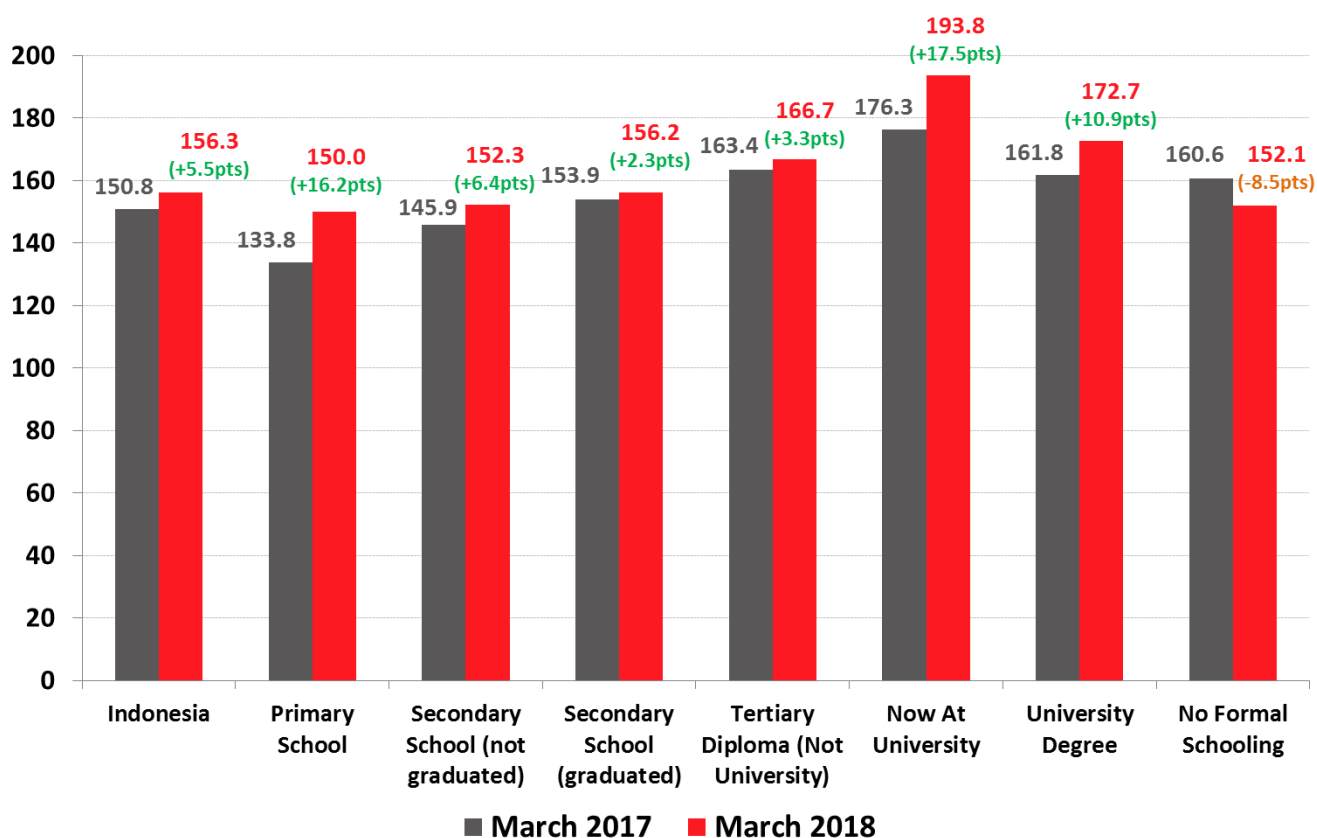
All other education levels have consumer confidence below the national average.

Indonesians who have completed secondary school have consumer confidence of 156.2, up 2.3pts in a year and now just below the national average and clearly higher than Indonesians who attended secondary school but didn't graduate who have a consumer confidence of 152.3, up 6.4pts in a year.

The lowest levels of consumer confidence are with those with the lowest levels of education.

Indonesians with no formal schooling were the only education level to go against the trend of the last 12 months with consumer confidence for this group dropping by 8.5pts in a year to 152.1 and Indonesians who have attended primary school have the lowest consumer confidence of all at 150.0, although this is up a significant 16.2pts in a year.

### Indonesian Consumer Confidence by highest level of education achieved



**Source:** Roy Morgan Indonesian Single Source: Indonesians aged 14+ March 2017 (n=2,125) & March 2018 (n=2,146).



Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2005 - 2007) are as follows:

	2005				2006				2007				
	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	
<b>Interviews</b>	<b>5,707</b>	<b>6,376</b>	<b>6,362</b>	<b>6,244</b>	<b>6,393</b>	<b>6,233</b>	<b>6,312</b>	<b>6,297</b>	<b>6,685</b>	<b>6,815</b>	<b>6,729</b>	<b>6,758</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	23	28	26	20	21	20	20	20	18	20	16	20
	Worse off	21	24	26	40	39	37	34	34	36	34	31	30
<b>Question 1 difference</b>		<b>2</b>	<b>4</b>	<b>0</b>	<b>-20</b>	<b>-18</b>	<b>-17</b>	<b>-14</b>	<b>-14</b>	<b>-18</b>	<b>-14</b>	<b>-15</b>	<b>-10</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	46	49	49	40	41	37	40	38	39	44	45	46
	Worse off	7	5	6	15	16	12	12	9	10	11	10	10
<b>Question 2 difference</b>		<b>39</b>	<b>44</b>	<b>43</b>	<b>25</b>	<b>25</b>	<b>25</b>	<b>28</b>	<b>29</b>	<b>29</b>	<b>33</b>	<b>35</b>	<b>36</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	42	45	71	60	62	61	59	65	59	61	60	60
	Bad Times	18	12	28	39	38	37	40	34	40	38	40	39
<b>Question 3 difference</b>		<b>24</b>	<b>33</b>	<b>43</b>	<b>21</b>	<b>24</b>	<b>24</b>	<b>19</b>	<b>31</b>	<b>19</b>	<b>23</b>	<b>20</b>	<b>21</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	51	56	78	79	80	82	81	82	79	80	81	82
	Bad times	12	8	21	21	19	18	18	18	21	20	19	18
<b>Question 4 difference</b>		<b>39</b>	<b>48</b>	<b>57</b>	<b>58</b>	<b>61</b>	<b>64</b>	<b>63</b>	<b>64</b>	<b>58</b>	<b>60</b>	<b>62</b>	<b>64</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	6	8	25	18	20	22	25	27	27	28	29	35
	Bad time to buy	27	28	72	76	73	71	69	69	68	67	67	61
<b>Question 5 difference</b>		<b>-21</b>	<b>-20</b>	<b>-47</b>	<b>-58</b>	<b>-53</b>	<b>-49</b>	<b>-44</b>	<b>-42</b>	<b>-41</b>	<b>-39</b>	<b>-38</b>	<b>-26</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>116.5</b>	<b>121.9</b>	<b>119.2</b>	<b>105.2</b>	<b>107.8</b>	<b>109.3</b>	<b>110.4</b>	<b>113.6</b>	<b>109.5</b>	<b>112.7</b>	<b>113.5</b>	<b>116.9</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2008 - 2010) are as follows:

	2008				2009				2010				
	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	
<b>Interviews</b>	<b>6,596</b>	<b>6,781</b>	<b>6,790</b>	<b>6,777</b>	<b>6,540</b>	<b>6,234</b>	<b>6,269</b>	<b>6,188</b>	<b>6,132</b>	<b>9,196</b>	<b>7,056</b>	<b>6,269</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	19	18	18	20	20	17	20	21	19	26	28	31
	Worse off	34	42	37	31	29	30	25	26	28	20	19	16
<b>Question 1 difference</b>		<b>-15</b>	<b>-24</b>	<b>-19</b>	<b>-11</b>	<b>-9</b>	<b>-13</b>	<b>-5</b>	<b>-5</b>	<b>-9</b>	<b>6</b>	<b>9</b>	<b>15</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	44	40	44	47	45	43	44	45	42	41	49	51
	Worse off	14	18	13	8	8	7	6	8	8	6	6	7
<b>Question 2 difference</b>		<b>30</b>	<b>22</b>	<b>31</b>	<b>39</b>	<b>37</b>	<b>36</b>	<b>38</b>	<b>37</b>	<b>34</b>	<b>35</b>	<b>43</b>	<b>44</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	53	51	53	58	61	65	67	65	66	74	77	79
	Bad Times	47	49	47	42	39	35	33	35	34	25	22	20
<b>Question 3 difference</b>		<b>6</b>	<b>2</b>	<b>6</b>	<b>16</b>	<b>22</b>	<b>30</b>	<b>34</b>	<b>30</b>	<b>32</b>	<b>49</b>	<b>55</b>	<b>59</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	76	73	77	85	84	85	87	88	88	88	87	89
	Bad times	24	27	23	15	16	14	13	11	12	11	12	10
<b>Question 4 difference</b>		<b>52</b>	<b>46</b>	<b>54</b>	<b>70</b>	<b>68</b>	<b>71</b>	<b>74</b>	<b>77</b>	<b>76</b>	<b>77</b>	<b>75</b>	<b>79</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	35	31	32	31	34	36	35	40	36	38	37	39
	Bad time to buy	62	67	66	67	65	62	63	58	61	58	58	54
<b>Question 5 difference</b>		<b>-27</b>	<b>-36</b>	<b>-34</b>	<b>-36</b>	<b>-31</b>	<b>-26</b>	<b>-28</b>	<b>-18</b>	<b>-25</b>	<b>-20</b>	<b>-21</b>	<b>-15</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>109.4</b>	<b>102.0</b>	<b>107.6</b>	<b>116.0</b>	<b>117.4</b>	<b>119.4</b>	<b>122.4</b>	<b>124.3</b>	<b>121.6</b>	<b>131.3</b>	<b>132.3</b>	<b>137.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2011) are as follows:

		2011											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,090</b>	<b>2,084</b>	<b>2,080</b>	<b>2,059</b>	<b>2,091</b>	<b>2,090</b>	<b>2,062</b>	<b>2,029</b>	<b>2,020</b>	<b>2,091</b>	<b>2,088</b>	<b>2,089</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	33	28	31	34	37	37	36	36	36	38	38	38
	Worse off	13	13	15	13	13	13	12	14	12	11	12	14
<b>Question 1 difference</b>		<b>20</b>	<b>15</b>	<b>16</b>	<b>21</b>	<b>24</b>	<b>24</b>	<b>24</b>	<b>22</b>	<b>24</b>	<b>27</b>	<b>26</b>	<b>24</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	53	50	53	53	53	52	51	54	56	55	57	55
	Worse off	5	5	5	6	6	5	5	6	3	3	2	5
<b>Question 2 difference</b>		<b>48</b>	<b>45</b>	<b>48</b>	<b>47</b>	<b>47</b>	<b>47</b>	<b>46</b>	<b>48</b>	<b>53</b>	<b>52</b>	<b>55</b>	<b>50</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	80	82	81	80	81	83	81	79	84	83	80	82
	Bad Times	20	18	19	20	18	17	18	21	16	17	19	18
<b>Question 3 difference</b>		<b>60</b>	<b>64</b>	<b>62</b>	<b>60</b>	<b>63</b>	<b>66</b>	<b>63</b>	<b>58</b>	<b>68</b>	<b>66</b>	<b>61</b>	<b>64</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	88	89	88	90	89	89	89	88	91	90	88	89
	Bad times	12	10	11	10	11	11	10	12	8	10	12	11
<b>Question 4 difference</b>		<b>76</b>	<b>79</b>	<b>77</b>	<b>80</b>	<b>78</b>	<b>78</b>	<b>79</b>	<b>76</b>	<b>83</b>	<b>80</b>	<b>76</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	43	43	42	50	50	50	49	53	51	54	52	57
	Bad time to buy	53	52	54	45	46	45	46	43	45	42	44	41
<b>Question 5 difference</b>		<b>-10</b>	<b>-9</b>	<b>-12</b>	<b>5</b>	<b>4</b>	<b>5</b>	<b>3</b>	<b>10</b>	<b>6</b>	<b>12</b>	<b>8</b>	<b>16</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>138.9</b>	<b>138.8</b>	<b>138.1</b>	<b>142.6</b>	<b>143.2</b>	<b>143.9</b>	<b>142.9</b>	<b>142.8</b>	<b>146.8</b>	<b>147.3</b>	<b>145.2</b>	<b>146.5</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2012) are as follows:

		2012											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,092</b>	<b>2,106</b>	<b>2,106</b>	<b>2,004</b>	<b>2,107</b>	<b>1,994</b>	<b>1,988</b>	<b>2,095</b>	<b>2,102</b>	<b>2,078</b>	<b>2,069</b>	<b>2,107</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	41	37	40	37	43	41	46	41	42	44	42	44
	Worse off	12	18	17	16	13	12	12	14	13	11	10	11
<b>Question 1 difference</b>		<b>29</b>	<b>19</b>	<b>23</b>	<b>21</b>	<b>30</b>	<b>29</b>	<b>34</b>	<b>27</b>	<b>29</b>	<b>33</b>	<b>32</b>	<b>33</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	59	54	60	59	62	60	67	64	67	66	67	67
	Worse off	3	7	5	4	5	5	4	4	3	4	2	3
<b>Question 2 difference</b>		<b>56</b>	<b>47</b>	<b>55</b>	<b>55</b>	<b>57</b>	<b>55</b>	<b>63</b>	<b>60</b>	<b>64</b>	<b>62</b>	<b>65</b>	<b>64</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	79	74	75	73	76	79	79	78	79	80	82	80
	Bad Times	20	26	25	26	23	20	20	20	21	20	17	19
<b>Question 3 difference</b>		<b>59</b>	<b>48</b>	<b>50</b>	<b>47</b>	<b>53</b>	<b>59</b>	<b>59</b>	<b>58</b>	<b>58</b>	<b>60</b>	<b>65</b>	<b>61</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	87	82	87	84	86	88	89	90	87	88	92	90
	Bad times	12	17	13	15	13	12	11	10	12	12	8	10
<b>Question 4 difference</b>		<b>75</b>	<b>65</b>	<b>74</b>	<b>69</b>	<b>73</b>	<b>76</b>	<b>78</b>	<b>80</b>	<b>75</b>	<b>76</b>	<b>84</b>	<b>80</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	56	51	53	50	56	50	57	54	55	58	61	59
	Bad time to buy	40	46	43	44	40	44	38	42	40	36	34	37
<b>Question 5 difference</b>		<b>16</b>	<b>5</b>	<b>10</b>	<b>6</b>	<b>16</b>	<b>6</b>	<b>19</b>	<b>12</b>	<b>15</b>	<b>22</b>	<b>27</b>	<b>22</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.0</b>	<b>136.8</b>	<b>142.5</b>	<b>139.6</b>	<b>145.8</b>	<b>145.2</b>	<b>150.5</b>	<b>147.5</b>	<b>148.1</b>	<b>150.6</b>	<b>154.5</b>	<b>152.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2013) are as follows:

		2013											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,035</b>	<b>1,939</b>	<b>2,011</b>	<b>2,049</b>	<b>2,127</b>	<b>2,004</b>	<b>2,131</b>	<b>2,051</b>	<b>2,150</b>	<b>2,032</b>	<b>2,029</b>	<b>2,144</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	49	46	45	44	48	47	43	46	45	41	44	42
	Worse off	8	10	11	9	10	11	13	11	12	11	11	12
<b>Question 1 difference</b>		<b>41</b>	<b>36</b>	<b>34</b>	<b>35</b>	<b>38</b>	<b>36</b>	<b>30</b>	<b>35</b>	<b>33</b>	<b>30</b>	<b>33</b>	<b>30</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	72	71	69	69	71	71	68	72	69	72	71	72
	Worse off	2	2	3	3	3	3	3	3	3	4	4	4
<b>Question 2 difference</b>		<b>70</b>	<b>69</b>	<b>66</b>	<b>66</b>	<b>68</b>	<b>68</b>	<b>65</b>	<b>69</b>	<b>66</b>	<b>68</b>	<b>67</b>	<b>68</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	83	82	81	80	84	79	77	76	78	78	83	79
	Bad Times	16	18	18	20	16	21	22	23	21	22	16	20
<b>Question 3 difference</b>		<b>67</b>	<b>64</b>	<b>63</b>	<b>60</b>	<b>68</b>	<b>58</b>	<b>55</b>	<b>53</b>	<b>57</b>	<b>56</b>	<b>67</b>	<b>59</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	93	90	88	91	91	89	88	87	91	90	90	89
	Bad times	7	10	11	8	8	10	11	13	9	10	10	11
<b>Question 4 difference</b>		<b>86</b>	<b>80</b>	<b>77</b>	<b>83</b>	<b>83</b>	<b>79</b>	<b>77</b>	<b>74</b>	<b>82</b>	<b>80</b>	<b>80</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	63	61	56	65	58	56	54	57	54	53	60	58
	Bad time to buy	33	33	37	31	36	40	42	40	41	42	36	39
<b>Question 5 difference</b>		<b>30</b>	<b>28</b>	<b>19</b>	<b>34</b>	<b>22</b>	<b>16</b>	<b>12</b>	<b>17</b>	<b>13</b>	<b>11</b>	<b>24</b>	<b>19</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>158.7</b>	<b>155.5</b>	<b>151.9</b>	<b>155.6</b>	<b>155.9</b>	<b>151.5</b>	<b>147.7</b>	<b>149.5</b>	<b>150.2</b>	<b>149.0</b>	<b>154.3</b>	<b>151.0</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.



Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2014) are as follows:

<b>2014</b>													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>2,010</b>	<b>1,934</b>	<b>2,100</b>	<b>2,067</b>	<b>2,024</b>	<b>1,973</b>	<b>2,144</b>	<b>2,138</b>	<b>1,891</b>	<b>1,700</b>	<b>1,699</b>	<b>1,741</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	43	42	44	44	47	44	44	47	47	47	50	40
	Worse off	11	12	12	10	11	10	8	6	8	8	9	12
<b>Question 1 difference</b>		<b>32</b>	<b>30</b>	<b>32</b>	<b>34</b>	<b>36</b>	<b>34</b>	<b>36</b>	<b>41</b>	<b>39</b>	<b>39</b>	<b>41</b>	<b>28</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	70	71	71	68	74	73	72	72	74	74	75	69
	Worse off	4	5	4	4	3	2	2	2	2	2	3	4
<b>Question 2 difference</b>		<b>66</b>	<b>66</b>	<b>67</b>	<b>64</b>	<b>71</b>	<b>71</b>	<b>70</b>	<b>70</b>	<b>72</b>	<b>72</b>	<b>72</b>	<b>65</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	79	82	79	82	85	86	85	87	87	83	88	84
	Bad Times	20	17	20	17	14	13	14	13	13	16	11	16
<b>Question 3 difference</b>		<b>59</b>	<b>65</b>	<b>59</b>	<b>65</b>	<b>71</b>	<b>73</b>	<b>71</b>	<b>74</b>	<b>74</b>	<b>67</b>	<b>77</b>	<b>68</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	90	90	88	88	91	94	93	94	94	92	94	92
	Bad times	10	10	12	12	8	6	6	6	5	7	6	8
<b>Question 4 difference</b>		<b>80</b>	<b>80</b>	<b>76</b>	<b>76</b>	<b>83</b>	<b>88</b>	<b>87</b>	<b>88</b>	<b>89</b>	<b>85</b>	<b>88</b>	<b>84</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?													
	Good time to buy	58	59	57	59	62	62	61	65	64	62	63	56
	Bad time to buy	38	38	38	37	35	35	36	31	32	34	34	41
<b>Question 5 difference</b>		<b>20</b>	<b>21</b>	<b>19</b>	<b>22</b>	<b>27</b>	<b>27</b>	<b>25</b>	<b>34</b>	<b>32</b>	<b>28</b>	<b>29</b>	<b>15</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>	<b>151.5</b>	<b>152.5</b>	<b>150.6</b>	<b>152.2</b>	<b>157.6</b>	<b>158.6</b>	<b>157.7</b>	<b>161.4</b>	<b>161.2</b>	<b>158.1</b>	<b>161.4</b>	<b>152.0</b>	

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2015) are as follows:

<b>2015</b>												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,700</b>	<b>1,699</b>	<b>1,699</b>	<b>1,699</b>	<b>1,699</b>	<b>1,700</b>	<b>1,700</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?												
Over the <u>past</u> year	Better off	38	40	43	38	43	42	41	42	38	37	37
	Worse off	10	13	11	12	11	12	12	12	12	15	13
<b>Question 1 difference</b>		<b>28</b>	<b>27</b>	<b>32</b>	<b>26</b>	<b>32</b>	<b>30</b>	<b>29</b>	<b>30</b>	<b>26</b>	<b>22</b>	<b>24</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?												
	Better off	67	69	71	66	71	67	68	69	64	67	68
	Worse off	4	4	4	3	4	4	4	5	5	5	6
<b>Question 2 difference</b>		<b>63</b>	<b>65</b>	<b>67</b>	<b>63</b>	<b>67</b>	<b>63</b>	<b>64</b>	<b>64</b>	<b>59</b>	<b>62</b>	<b>63</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?												
	Good Times	85	88	85	77	83	84	84	84	76	77	78
	Bad Times	14	12	15	23	17	16	16	16	24	23	22
<b>Question 3 difference</b>		<b>71</b>	<b>76</b>	<b>70</b>	<b>54</b>	<b>66</b>	<b>68</b>	<b>68</b>	<b>68</b>	<b>52</b>	<b>54</b>	<b>56</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?												
	Good times	93	93	91	88	90	90	90	90	88	88	89
	Bad times	6	7	8	12	9	9	10	10	12	12	11
<b>Question 4 difference</b>		<b>87</b>	<b>86</b>	<b>83</b>	<b>76</b>	<b>81</b>	<b>81</b>	<b>80</b>	<b>80</b>	<b>76</b>	<b>76</b>	<b>78</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?												
	Good time to buy	58	57	58	53	56	55	56	57	50	50	48
	Bad time to buy	39	41	39	44	41	41	42	41	47	48	44
<b>Question 5 difference</b>		<b>19</b>	<b>16</b>	<b>19</b>	<b>9</b>	<b>15</b>	<b>14</b>	<b>14</b>	<b>16</b>	<b>3</b>	<b>2</b>	<b>0</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>153.6</b>	<b>154.1</b>	<b>154.1</b>	<b>145.6</b>	<b>152.2</b>	<b>151.2</b>	<b>150.9</b>	<b>151.5</b>	<b>143.2</b>	<b>143.2</b>	<b>144.2</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2016) are as follows:

2016												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>	<b>2,146</b>	<b>2,147</b>	<b>2,138</b>	<b>2,146</b>	<b>2,149</b>	<b>2,144</b>	<b>2,145</b>	<b>2,141</b>	<b>2,145</b>	<b>2,134</b>	<b>2,152</b>	<b>2,148</b>
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?												
Over the <u>past</u> year	Better off	38	40	39	41	39	37	38	38	37	35	36
	Worse off	10	10	12	13	10	12	11	12	11	10	9
<b>Question 1 difference</b>		<b>28</b>	<b>30</b>	<b>27</b>	<b>28</b>	<b>29</b>	<b>25</b>	<b>27</b>	<b>26</b>	<b>27</b>	<b>25</b>	<b>27</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?												
	Better off	67	68	72	69	67	66	66	67	67	66	67
	Worse off	3	5	3	5	4	4	4	4	4	3	4
<b>Question 2 difference</b>		<b>64</b>	<b>63</b>	<b>69</b>	<b>64</b>	<b>63</b>	<b>62</b>	<b>62</b>	<b>63</b>	<b>63</b>	<b>63</b>	<b>63</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?												
	Good Times	81	79	80	81	81	82	83	84	83	81	80
	Bad Times	19	21	20	19	19	17	17	16	16	18	20
<b>Question 3 difference</b>		<b>62</b>	<b>58</b>	<b>60</b>	<b>62</b>	<b>62</b>	<b>65</b>	<b>66</b>	<b>68</b>	<b>67</b>	<b>63</b>	<b>60</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?												
	Good times	91	89	90	89	90	91	91	91	92	90	90
	Bad times	9	10	10	11	9	8	9	8	8	10	10
<b>Question 4 difference</b>		<b>82</b>	<b>79</b>	<b>80</b>	<b>78</b>	<b>81</b>	<b>83</b>	<b>82</b>	<b>83</b>	<b>84</b>	<b>80</b>	<b>80</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items?												
	Good time to buy	49	52	57	57	54	57	55	53	57	55	55
	Bad time to buy	48	46	40	40	41	40	41	43	40	41	41
<b>Question 5 difference</b>		<b>1</b>	<b>6</b>	<b>17</b>	<b>17</b>	<b>13</b>	<b>17</b>	<b>14</b>	<b>10</b>	<b>17</b>	<b>14</b>	<b>14</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.4</b>	<b>147.1</b>	<b>150.6</b>	<b>149.9</b>	<b>149.7</b>	<b>150.3</b>	<b>150.1</b>	<b>149.9</b>	<b>151.7</b>	<b>150.0</b>	<b>148.9</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2017) are as follows:

<b>2017</b>													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
<b>Interviews</b>	<b>2,145</b>	<b>2,139</b>	<b>2,125</b>	<b>2,147</b>	<b>2,140</b>	<b>2,147</b>	<b>2,141</b>	<b>2,147</b>	<b>2,135</b>	<b>2,143</b>	<b>2,124</b>	<b>2,146</b>	
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year	Better off	35	34	35	37	38	38	40	37	35	36	40	39
	Worse off	11	12	10	12	11	14	12	9	10	10	9	9
<b>Question 1 difference</b>		<b>24</b>	<b>22</b>	<b>25</b>	<b>25</b>	<b>27</b>	<b>24</b>	<b>28</b>	<b>28</b>	<b>25</b>	<b>26</b>	<b>31</b>	<b>30</b>
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
	Better off	67	63	68	66	67	68	70	67	66	68	69	69
	Worse off	6	5	4	5	6	4	3	5	4	5	4	4
<b>Question 2 difference</b>		<b>61</b>	<b>58</b>	<b>64</b>	<b>61</b>	<b>61</b>	<b>64</b>	<b>67</b>	<b>62</b>	<b>62</b>	<b>63</b>	<b>65</b>	<b>65</b>
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
	Good Times	81	81	82	83	83	82	82	83	83	87	87	89
	Bad Times	19	19	18	17	16	17	18	16	16	14	13	11
<b>Question 3 difference</b>		<b>62</b>	<b>62</b>	<b>64</b>	<b>66</b>	<b>67</b>	<b>65</b>	<b>64</b>	<b>67</b>	<b>67</b>	<b>73</b>	<b>74</b>	<b>78</b>
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
	Good times	91	90	92	93	92	91	92	92	91	93	92	95
	Bad times	9	10	8	7	8	8	8	8	9	7	8	5
<b>Question 4 difference</b>		<b>82</b>	<b>80</b>	<b>84</b>	<b>86</b>	<b>84</b>	<b>83</b>	<b>84</b>	<b>84</b>	<b>82</b>	<b>86</b>	<b>84</b>	<b>90</b>
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items													
	Good time to buy	52	53	56	56	55	57	57	57	56	59	57	55
	Bad time to buy	44	42	39	39	41	40	40	39	40	38	40	41
<b>Question 5 difference</b>		<b>8</b>	<b>11</b>	<b>17</b>	<b>17</b>	<b>14</b>	<b>17</b>	<b>17</b>	<b>18</b>	<b>16</b>	<b>21</b>	<b>17</b>	<b>14</b>
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>147.4</b>	<b>146.5</b>	<b>150.8</b>	<b>151.0</b>	<b>150.7</b>	<b>150.5</b>	<b>152.1</b>	<b>151.7</b>	<b>150.4</b>	<b>153.8</b>	<b>154.3</b>	<b>155.4</b>

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.

Results for the Roy Morgan Indonesian Consumer Confidence Rating\* for the component questions (2018) are as follows:

		2018											
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Interviews</b>		<b>2,138</b>	<b>2,132</b>	<b>2,146</b>									
<b>Q1</b> Would you say you and your family are better off financially or worse off than you were at this time last year?													
Over the <u>past</u> year		Better off	40	37	40								
		Worse off	8	9	10								
<b>Question 1 difference</b>		<b>32</b>	<b>28</b>	<b>30</b>									
<b>Q2</b> This time next year, do you and your family expect to be better off financially or worse off than you are now?													
		Better off	70	69	68								
		Worse off	4	3	3								
<b>Question 2 difference</b>		<b>66</b>	<b>66</b>	<b>65</b>									
<b>Q3</b> Thinking of economic conditions in Indonesia as a whole. In the next 12 months, do you expect we'll have good times financially, bad times or some good and some bad?													
		Good Times	90	88	88								
		Bad Times	10	12	12								
<b>Question 3 difference</b>		<b>80</b>	<b>76</b>	<b>76</b>									
<b>Q4</b> Looking ahead, what would you say it is more likely, that in Indonesia as a whole, we'll have continuous good times during the next five years or so – or we'll have bad times – or some good and some bad?													
		Good times	94	93	95								
		Bad times	5	7	5								
<b>Question 4 difference</b>		<b>89</b>	<b>86</b>	<b>90</b>									
<b>Q5</b> Generally, do you think now is a good time – or a bad time – for people to buy major household items													
		Good time to buy	56	56	59								
		Bad time to buy	41	42	38								
<b>Question 5 difference</b>		<b>15</b>	<b>14</b>	<b>21</b>									
<b>Roy Morgan Indonesian Consumer Confidence Rating</b>		<b>156.5</b>	<b>154.1</b>	<b>156.3</b>									

\*The Roy Morgan Consumer Confidence Rating is 100.0 plus the simple unweighted average of the difference between the percentage of respondents who give a favourable and those who give unfavourable answers to five key questions.